

Document No. 899

Military Support Programs BLOCK III Supplemental Terms and Conditions
Applicable to the CorpDoc(s) released in 2014 to present:
Unclassified Cost Reimbursement Type Contracts Incorporating CorpDoc 4 or CorpDoc 4SER
Unclassified Time and Material or Labor Hour Contracts Incorporating CorpDoc 4T&M
Unclassified Fixed Price Contracts Incorporating CorpDoc 3, CorpDoc 3SER, CorpDoc 2, or CorpDoc 2SER

A. GOVERNMENT SUBCONTRACT

This Contract is entered into by the parties in support of a U.S. Government Contract. As used in the clauses referenced below and otherwise in this Contract:

1. "Commercial Item" means a commercial item as defined in FAR 2.101.
2. "Contract" means this contract.
3. "Contracting Officer" shall mean the U.S. Government Contracting Officer for LOCKHEED MARTIN's government prime contract under which this Contract is entered.
4. "Contractor" and "Offeror" mean the SELLER acting as the immediate (first-tier) subcontractor to LOCKHEED MARTIN.
5. "Prime Contract" means the contract between LOCKHEED MARTIN and the U.S. Government or between LOCKHEED MARTIN and its higher-tier contractor who has a contract with the U.S. Government.
6. "Subcontract" means any contract placed by the Contractor or lower-tier subcontractors under this Contract.
7. LOCKHEED MARTIN shall be solely responsible for all liaison, coordination, and communication with the LOCKHEED MARTIN customer, including the U.S. Government, as it affects the applicable prime contract, this Contract, and any related contract or subcontract, except for normal business matters normally conducted with the U.S. Government (for example: DCAA audits and reviews, patent reports and direct requests from the U.S. Government pertaining to the Subcontract Reporting, Monitoring and Consent clause, etc.).
8. Notwithstanding any clause to the contrary, access to audit Contractor's financial books and records shall be limited to the U.S. Government.
9. The terms "Government" and "Contracting Officer" do not change when a right, act, authorization or obligation can be granted or performed only by the Government or the Government Contracting Officer or his duly authorized representative.

B. NOTES

1. Substitute "LOCKHEED MARTIN" for "Government" or "United States" throughout this clause.
2. Substitute "LOCKHEED MARTIN Procurement Representative" for "Contracting Officer", "Administrative Contracting Officer", and "ACO" throughout this clause.
3. Insert "and LOCKHEED MARTIN" after "Government" throughout this clause.
4. Insert "or LOCKHEED MARTIN" after "Government" throughout this clause.
5. Reserved.
6. Insert "and LOCKHEED MARTIN" after "Contracting Officer" throughout the clause.
7. Insert "or LOCKHEED MARTIN Procurement Representative" after "Contracting Officer" throughout the clause.

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C. This Contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text, and are applicable, including any notes following the clause citation, to this Contract. Upon request, LOCKHEED MARTIN will make their full text available.

D. The following Federal Acquisition Regulation (FAR) clauses apply to this Contract as set forth below:

<i>FAR Clause</i>	<i>Corpdoc Usage</i>
52.204-2 Security Requirements	Delete this clause (CorpDoc 2).
52.204-9 Personal Identity Verification of Contractor Personnel	Delete this clause (CorpDoc 2).
52.204-10 Reporting Executive Compensation and First-Tier Subcontract Awards	Delete this clause (All CorpDocs).
52.219-8 Utilization of Small Business Concerns (JAN 2011)	Delete this clause (All CorpDocs).
52.219-9 Small Business Subcontracting Plan (JAN 2011)	Delete this clause (All CorpDocs).
52.222-6 Contractor Policy to Ban Text Messaging While Driving (AUG 2011)	Add the clause with the following note (Corpdoc 2): (Applies if this Contract exceeds \$3000.)
52.222-19 Child Labor - Cooperation With Authorities and Remedies (JAN 2018)	Add this clause (All CorpDocs).
52:222-50 Combating Trafficking in Persons (JAN 2019)	Delete this clause (All Corpdocs)
52:224-6 Subcontracts for Commerical Items (AUG 2019)	Delete this clause (All Corpdocs)
52.223-18 Contractor Policy to Ban Text Messaging While Driving (AUG 2011)	Add the clause with the following note (Corpdoc 2): (Applies if this Contract exceeds \$3000.)
52.225-8 Duty Free Entry (OCT 2010)	Delete this clause (CorpDocs 3, 3SER, 4, 4SER, 4TM)
52.227-1 ALT 1 Authorization and Consent Alternate 1 (APR 1984)	Add this clause (CorpDocs 3, 3SER, 4, 4SER, 4TM)
52.227-9 Refund of Royalties (APR 1984)	Delete this clause (CorpDocs 3, 3SER, 4, 4SER, 4TM)
52.227-11 Patent Rights – Ownership by the Contractor (DEC 2007)	Delete this clause (CorpDocs 3, 3SER, 4, 4SER, 4TM)
52.227-14 Rights in Data - General	Delete this clause (CorpDocs 3, 3SER, 4, 4SER, 4TM)
52.227-19 Commercial Computer Software License (Dec 2007) (Applicable only if existing computer software is to be delivered under this Contract.)	Delete the existing clause and add this one (CorpDoc 2).
52.227-19 Commercial Computer Software License (DEC 2007)	Add this clause (CorpDocs 3, 3SER, 4, 4SER, 4TM)

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<i>FAR Clause</i>	<i>Corpdoc Usage</i>
52.232-17 Interest (Oct 2010)	Add this clause for Incentive Fee Contracts Only utilizing CorpDocs 3, 3SER, 4, 4SER, 4TM.
52.234-1 Industrial Resources Developed Under Defense Production Act (DEC 1994)	Delete this clause (CorpDocs 3, 3SER, 4, 4SER, 4TM)
52.244-6 Subcontracts for Commercial Items (Nov 2017)	Add this clause (All CorpDocs).
52.245-1 Government Property	Change the date of the clause from AUG 2010 to APR 2012. Delete ALT I (All CorpDocs).
52.245-9 Use and Charges (APR 2012) (Applies if FAR 52.245-1 applies to this Contract.)	Add this clause (All CorpDocs).
52.247-67 Submission of Transportation Documents for Audit (FEB 2006)	Delete this clause (CorpDoc 4, 4SER).
52.248-1 Value Engineering (OCT 2010)	Delete this clause (CorpDocs 3, 3SER, 4, 4SER, 4TM)

E. The following Supplemental Program clauses apply to this Contract:

<i>Clause Number</i>	<i>Clause Title (Full Text Follows)</i>	<i>Applies to the Corpdoc indicated below:</i>						
		4	4SER	4T&M	3	3SER	2	2SER
G52.203-002	Prohibition on Persons Convicted of Fraud or Other Defense-Contract-Related Felonies (MAY 2003)	X	X	X	X	X	N/A	N/A
G52.204-008	Notice of Litigation (AUG 2010) (Note 6 applies, except in subparagraph (a)(2).)	X	X	X	X	X	X	X
G52.204-009	Release of Contract Information (AUG 2018 - modified) (Note 6 applies.)	X	X	X	X	X	X	X
G52.204-015	Prohibition on Contracting for Hardware, Software, and Services Developed or Provided by Kaspersky Lab and Other Covered Entities (AUG 2018)	X	X	X	X	X	X	X
G52.204-013	Prime Contracts and Subcontracts with Educational Institutions (NOV 2018)	X	X	X	X	X	X	X
G52.209-002	Disclosure of Ownership or Control by a Foreign Government (Nov 2017)	X	X	X	X	X	X	X
G52.209-003	Organizational Conflict of Interest (SEP 2009)	X	N/A	N/A	N/A	N/A	N/A	N/A

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<i>Clause Number</i>	<i>Clause Title (Full Text Follows)</i>	<i>Applies to the Corpdoc indicated below:</i>						
		4	4SER	4T&M	3	3SER	2	2SER
G52.209-006	Enabling Clause for Prime and Support Contractor Relationships (OCT 2011) (The Third Party Proprietary Information Agreement incorporated as an Exhibit to this Contract includes the names of the Support Contractors.)	X	X	X	X	X	N/A	N/A
G52.215-003	Intention to Use Consultants (JAN 2005)	X	X	X	X	X	N/A	N/A
G52.215-014	Cost Estimating System Requirements (JAN 2005) (Applies to Contracts over \$700,000 where cost or pricing data are provided.)	X	X	X	X	X	N/A	N/A
G52.215-015	Subcontractor Certified Cost or Pricing Data (JUN 2018)	X	X	X	X	X	N/A	N/A
G52.215-016	Subcontractor Certified Cost or Pricing Data – Modifications (JUN 2018)	X	X	X	X	X	N/A	N/A
G52.216-012	Contract Payment Withholding – Fixed Fee (OCT 2003) (Applies only if this Contract has a fixed fee. Note 1 applies.)	X	X	N/A	N/A	N/A	N/A	N/A
G52.219-001	Utilization of Small Business Concerns (DEC 2011) (Applies to Contracts exceeding \$150,000.)	X	X	X	X	X	X	X
G52.219-002	Small Business Subcontracting Plan (DEC 2011) (Applies if this Contract exceeds \$650,000 and Contractor is not a small business. Note 2 applies. The Contractor’s subcontracting plan is incorporated herein by reference.)	X	X	X	X	X	N/A	N/A
G52.223-001	Hazard Warning Labels (JAN 2004) (In the table in paragraph (c), insert “None” in the Material column.)	X	X	X	X	X	X	X
G52.223-002	Safety Precautions for Ammunition and Explosives (JAN 2004)	X	X	X	X	X	X	X
G52.223-005	Prohibition on Storage and Disposal of Toxic and Hazardous Materials (JAN 2004) (None authorized. Note 7 applies.)	X	X	X	X	X	X	X

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Clause Number	Clause Title (Full Text Follows)	Applies to the Corpdoc indicated below:						
		4	4SER	4T&M	3	3SER	2	2SER
G52.223-006	Contractor Compliance with Environmental Safety and Health, and System Safety Requirements (OCT 1997) (Note 7 applies.)	X	X	X	X	X	X	X
G52.225-003	Export Controlled Items	X	X	X	X	X	X	X
G52.223-007	Elimination of Class I Ozone Depleting Substances (ODS) (APR 2004) (None approved. Note 2 applies.)	X	X	X	X	X	X	X
G52.227-001	Technical Data and Computer Software: Commercial Items (JUL 2018) (Rights shall flow to the Government. Lockheed Martin is granted a limited license to use data and software for this program.)	X	X	X	X	X	X	X
G52.227-002	Rights In Technical Data and Computer Software: Noncommercial Items (FEB 2011) (Note 3 applies. Rights shall flow to the Government. Lockheed Martin is granted a limited license to use data and software for this program.)	X	X	X	X	X	N/A	N/A
G52.227-003	Validation of Restrictive Markings on Technical Data and Computer Software (FEB 2011)	X	X	X	X	X	N/A	N/A
G52.227-004	Identification and Assertion of Use, Release, or Disclosure Restrictions (JUL 2018)	X	X	X	X	X	X	X
G52.227-005	Limitations on the Use or Disclosure of Government-Furnished Information Marked With Restrictive Legends (JUL 2018) (Note 3 applies in paragraph (c)(1).)	X	X	X	X	X	N/A	N/A
G52.227-006	Technical Data or Computer Software Previously Delivered to the Government (OCT 2015)	X	X	X	X	X	X	X
G52.227-007	Rights in Bid or Proposal Information (JUL 2018)	X	X	X	X	X	X	X
G52.227-009	Deferred Delivery of Technical Data Or Computer Software (MAY 2005) (Applies only if this contract	X	X	X	X	X	X	X

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		4	4SER	4T&M	3	3SER	2	2SER
	includes a requirement for deferred delivery data. Note 1 applies.)							
G52.227-010	Deferred Ordering of Technical Data or Computer Software (SEP 2013) (Note 4 applies.)	X	X	X	X	X	X	X
G52.227-011	Technical Data and Computer Software: Withholding of Payment (NOV 2007) [Notes 1 and 2 apply to (a). Note 4 applies to (b).]	X	X	X	X	X	N/A	N/A
G52.227-015	Data Requirements (FEB 2011)	X	X	X	X	X	X	X
G52.227-016	Patents--Reporting of Subject Inventions (APR 2009) (Reports required by this clause shall be filed in accordance with the Contract instructions.)	X	X	X	X	X	N/A	N/A
G52.227-018	Government Access to Interim Data License (FEB 2011)	X	X	X	X	X	N/A	N/A
G52.227-019	Pre-award and Post-award Identification and Assertion of Restrictions on Technical Data Pertaining to a Commercial Item and Commercial Computer Software (OCT 2015 -- Modified)	X	X	X	X	X	X	X
G52.228-003	Accident Reporting and Investigation Involving Aircraft, Missiles, and Space Launch Vehicles (JAN 2004) (Notes 2 and 4 apply.)	X	X	X	X	X	N/A	N/A
G52.231-003 Modified	Training and Education Costs (SEP 2011 -- Modified)	X	X	X	X	X	N/A	N/A
G52.231-004	Prohibition on Contractor Acquisition of Personal Property for Use By Government Employees (JUL 2004)	X	X	X	X	X	N/A	N/A
G52.234-002	Earned Value Management System (JUL 2018) (Applies if this Contract is valued at more than \$50 million. Note 4 applies. Note 2 applies to paragraphs (e), (f), (g) and (h).)	X	X	N/A	N/A	N/A	N/A	N/A

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		4	4SER	4T&M	3	3SER	2	2SER
G52.244-001	Subcontracts (Educational Institutions) (SEP 1996) (Requires Contracting Officer written consent to subcontract with an educational institution.)	X	X	X	X	X	N/A	N/A
G52.244-002	Subcontract Reporting, Monitoring and Consent (MAY 2019) with Alternate I (MAY 2019 - Modified)	X	X	X	X	X	N/A	N/A
G52.245-001	Contract-Accountable Government Property: Responsibilities, Use, Reporting, and Administration (OCT 2015 - Modified)	X	X	X	X	X	X	X
G52.246-002	Contractor Counterfeit Electronic Part Detection and Avoidance System (DEC 2016 – Modified)	X	X	X	X	X	X	X
G52.246-003	Sources of Electronic Parts (NOV 2018 - Modified)	X	X	X	X	X	X	X

F. The following Supplemental Program clauses are referenced herein. They are provided in full text in Section H for reference only:

<u>Clause Number</u>	<u>Clause Title (Full Text Follows)</u>
G52.209-005	Protection of Information (DEC 2011)
G52.209-008	Support Contractor Corporate Non-Disclosure Agreement (FEB 2011)
G52.227-004 (d)	Identification and Assertion of Use, Release, or Disclosure Restrictions (FEB 2011)

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G. Supplemental Program clauses in full text:

<u>Clause Number</u>	<u>Clause Text</u>
G52.203-002	<p>PROHIBITION ON PERSONS CONVICTED OF FRAUD OR OTHER DEFENSE-CONTRACT-RELATED FELONIES (SEP 2013)</p> <p>(a) Definitions. As used in this clause:</p> <p>(1) “Arising out of a contract with the DoD” means any act in connection with:</p> <ul style="list-style-type: none"> (i) Attempting to obtain; (ii) Obtaining; or (iii) Performing a contract or first-tier subcontract of any agency, department, or component of the Department of Defense (DoD). <p>(2) “Conviction of fraud or any other felony” means any conviction for fraud or a felony in violation of state or Federal criminal statutes, whether entered on a verdict or plea, including a plea of nolo contendere, for which sentence has been imposed.</p> <p>(3) “Date of conviction” means the date judgment was entered against the individual.</p> <p>(b) Any individual who is convicted after September 29, 1988, of fraud or any other felony arising out of a contract with the DoD is prohibited from serving:</p> <ul style="list-style-type: none"> (1) In a management or supervisory capacity on this contract; (2) On the board of directors of the Contractor; (3) As a consultant, agent, or representative for the Contractor; or (4) In any other capacity with the authority to influence, advise, or control the decisions of the Contractor with regard to this contract. <p>(c) Unless waived, the prohibition in paragraph (b) of this clause applies for not less than 5 years from the date of conviction</p> <p>(d) 10 U.S.C. 2408 provides that the Contractor shall be subject to a criminal penalty of not more than \$500,000 if convicted of knowingly:</p> <ul style="list-style-type: none"> (1) Employing a person under a prohibition specified in paragraph (b) of this clause; or (2) Allowing such a person to serve on the board of directors of the contractor or first-tier subcontractor. <p>(e) In addition to the criminal penalties contained in 10 U.S.C. 2408, the Government may consider other available remedies, such as:</p> <ul style="list-style-type: none"> (1) Suspension or debarment; (2) Cancellation of the contract at no cost to the Government; or (3) Termination of the contract for default. <p>(f) The contractor may submit written requests for waiver of the prohibition in paragraph (b) of this clause to the Contracting Officer. Requests shall clearly identify—</p> <ul style="list-style-type: none"> (1) The person involved; (2) The nature of the conviction and resultant sentence or punishment imposed; (3) The reasons for the requested waiver; and (4) An explanation of why a waiver is in the interest of national security. <p>(g) Pursuant to 10 U.S.C. 2408(c), defense contractors and subcontractors may obtain information as to whether a particular person has been convicted of fraud or any other felony arising out of a contract with the DoD by contacting the Office of Justice Programs, The Denial of Benefits Office, U.S. Department of Justice, telephone 301-937-1542; www.ojp.usdoj.gov/BJA/grant/DPFC.html.</p>
G52.204-008	<p>Notice of Litigation (AUG 2010) (Note 6 applies, except in subparagraph (a)(2).)</p> <p>(a) With respect to litigation to which the contractor is a party relating to this contract</p>

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- (1) The contractor shall, within three business days, notify the Contracting Officer of any litigation filed by a third party (including individuals, organizations, and federal, state, or local governmental entities) or subpoena involving or in any way relating to this contract and/or related subcontracts. Said notice shall include a copy of all documents filed with the court in connection with the litigation or subpoena to the extent such documents are not covered by a court-ordered seal or protective order.
- (2) The Contracting Officer shall have the right to examine any pertinent documents filed with the court during the conduct of the litigation, and any documents and records provided to the third party in response to the subpoena.
- (b) The contractor agrees to insert this clause in any subcontract under this contract.

G52.204-009

RELEASE OF CONTRACT INFORMATION (AUG 2018 - modified) (Note 6 applies.)

- (a) **The contractor shall not use or allow to be used any aspect of this contract for publicity, advertisement, or any other public relations purpose. This obligation will not expire upon completion or termination of this contract but shall continue until rescinded by the U.S. Government.**
- (b) **The contractor must obtain the Lockheed Martin Procurement Representative's/Contracting Officer's written approval before publishing a technical paper, making a presentation, or releasing any information based on, referencing, or related to this contract or subcontract. This approval is not required when engaging with congressional intelligence committee members and their staffs; however, the contractor shall submit discussion or presentation material to the Lockheed Martin Procurement Representative/Contracting Officer for coordination with program security and program management to ensure security and information integrity prior to the engagement, or immediately following discussions that were not planned in advance.**
- (c) **The contractor may provide past performance information regarding this contract to the Government to support source selections without Lockheed Martin Procurement Representative/Contracting Officer approval. The contractor is responsible for the proper classification and handling of such information and shall provide a copy of the information provided to the Lockheed Martin Procurement Representative/Contracting Officer. No past performance information regarding any contract shall be provided to any other Government, commercial, or private organization or individual without the express written approval of the Lockheed Martin Procurement Representative/Contracting Officer.**
- (d) **The contractor agrees to insert this clause in any subcontract under this contract.**

G52.204-013

PRIME CONTRACTS AND SUBCONTRACTS WITH EDUCATIONAL INSTITUTIONS (NOV 2018)

- (a) **Acknowledgement and Approval. All contracts and subcontracts with educational institutions, to include Federally Funded Research and Development Centers and University Affiliated Research Centers managed by an educational institution, require written acknowledgement and approval by a responsible official (e.g., president, chancellor, provost, director, or equivalent senior official) authorized to approve such contracts on behalf of the educational institution. This letter shall acknowledge the involvement of the Government or Intelligence Community with the educational institution and approve the proposed contractual relationship.**
- (b) **Prime Contracts. The offeror shall submit a copy of the signed letter in an attachment to its offer.**
- (c) **Subcontracts. The prime contractor shall obtain a signed from the educational institution and submit a copy of the letter in an attachment to its offer (pre-award)**

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or directly to the Lockheed Martin Procurement Representative/Contracting Officer (post-award).

G52.204-015

PROHIBITION ON CONTRACTING FOR HARDWARE, SOFTWARE, AND SERVICES DEVELOPED OR PROVIDED BY KASPERSKY LAB AND OTHER COVERED ENTITIES (AUG 2018)

(a) **Definitions.** As used in this clause –

Covered article means any hardware, software, or service that –

- (1) Is developed or provided by a covered entity;
- (2) Includes any hardware, software, or service developed or provided in whole or in part by a covered entity; or
- (3) Contains components using any hardware or software developed in whole or in part by a covered entity.

Covered entity means –

- (1) Kaspersky Lab;
- (2) Any successor entity to Kaspersky Lab;
- (3) Any entity that controls, is controlled by, or is under common control with Kaspersky Lab; or
- (4) Any entity of which Kaspersky Lab has a majority ownership.

(b) **Prohibition.** Section 1634 of Division A of the National Defense Authorization Act for Fiscal Year 2018 (Pub. L. 115–91) prohibits Government use of any covered article. The Contractor is prohibited from –

- (1) Providing any covered article (including subcontractors at any tier) that the Government will use; and
- (2) Using any covered article, in the development of data or deliverables first produced in the performance of the contract or order.

(c) **Reporting requirement.**

- (1) In the event the Contractor identifies a covered article provided, or to be provided, to the Government during contract performance, or if the Contractor is notified of such by a subcontractor at any tier or any other source, the Contractor shall report, in writing, to the Contracting Officer. For indefinite delivery contracts or simplified acquisitions, the Contractor shall report to the Contracting Officer for both the indefinite delivery contract and for any affected orders.
- (2) The Contractor shall report the following information pursuant to paragraph (c)(1) of this clause:
 - (i) Within one business day from the date of such identification: The contract number; the order number(s), if applicable; supplier name; brand; model number (Original Equipment Manufacturer (OEM) number, manufacturer part number, or wholesaler number); item description; and any readily available information about mitigation actions undertaken or recommended.
 - (ii) Within ten business days of submitting the report pursuant to paragraph (c)(1) of this clause: Any further available information about mitigation actions undertaken or recommended. In addition, the Contractor shall describe the efforts it undertook to prevent use or submission of a covered article, any reasons that led to the use or submission of the

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covered article, and any additional efforts that will be incorporated to prevent future use or submission of covered articles.

- (d) **Subcontracts.** The Contractor shall insert the substance of this clause, including this paragraph (d), in all subcontracts, including subcontracts for the acquisition of commercial items.

G52.209-002

DISCLOSURE OF OWNERSHIP OR CONTROL BY A FOREIGN GOVERNMENT (NOV 2017)

(a) **Definitions.** As used in this clause:

- (1) *Effectively owned or controlled* means that a foreign government or any entity controlled by a foreign government has the power, either directly or indirectly, whether exercised or exercisable, to control the election, appointment, or tenure of the offeror's officers or a majority of the offeror's board of directors by any means, e.g., ownership, contract, or operation of law (or equivalent power for incorporated organizations).
- (2) *Entity controlled by a foreign government* means any domestic or foreign organization or corporation that is effectively owned or controlled by a foreign government, or any individual acting on behalf of a foreign government. It does not include an organization or corporation that is owned, but is not controlled, either directly or indirectly, by a foreign government if the ownership of that organization or corporation by that foreign government was effective before 23 October 1992.
- (3) *Foreign government* includes the state and the government of any country (other than the United States and its outlying areas) as well as any political subdivision, agency, or instrumentality thereof.
- (4) *Proscribed information* means:
 - (i) Top Secret information;
 - (ii) Communications Security (COMSEC) material, excluding controlled cryptographic items when unkeyed or utilized with unclassified keys;
 - (iii) Restricted Data as defined in the U.S. Atomic Energy Act of 1954, as amended;
 - (iv) Special Access Program (SAP) information; or
 - (v) Sensitive Compartmented Information (SCI).

(b) **Prohibition on Award.** No contract under a national security program may be awarded to an entity controlled by a foreign government if that entity requires access to proscribed information to perform the contract, unless the Agency Director, or a designee has waived application of 10 U.S.C. §2536(a).

(c) **Disclosure.**

- (1) The offeror shall disclose any interest a foreign government has in the offeror when that interest constitutes control by a foreign government as defined in this provision. If the offeror is a subsidiary, it shall also disclose any reportable interest a foreign government has in any entity that owns or controls the subsidiary, including reportable interest concerning the offeror's immediate parent, intermediate parents, and the ultimate parent
- (2) The offeror shall submit a current SF 328, Certificate Pertaining to Foreign Interests, with their proposal. The SF 328 must include the following information:
 - (i) Offeror's point of contact for questions about disclosure (name and phone number with country code, city code, and area code, as applicable);

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- (ii) Name and address of offeror;
 - (iii) Name and address of entity controlled by a foreign government; and
 - (iv) Description of interest, ownership percentage, and identification of foreign government.
- (d) If during contract performance the foreign government ownership or control status of the contractor changes, the contractor shall submit an updated notification to the Lockheed Martin Procurement Representative/Contracting Officer within one week of the change.
- (e) **Flow-down.** The offeror agrees to include the requirements of this clause in all subcontract solicitations that involve potential access to proscribed information under this solicitation and any resulting contract.

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G52.209-003

ORGANIZATIONAL CONFLICT OF INTEREST (SEP 2009)

- (a) The CONTRACTOR warrants that, to the best of its knowledge and belief, there are no relevant facts that could give rise to Organizational Conflicts of Interest, as defined in FAR 9.501. Or, alternatively, the CONTRACTOR warrants that it has disclosed all relevant information regarding any actual or potential organizational conflict of interest.
- (b) The CONTRACTOR agrees that if an Organizational Conflict of Interest with respect to this Contract is discovered during its performance, an immediate and full disclosure in writing shall be made to the LOCKHEED MARTIN Procurement Representative. Such notification shall include a description of the action which the CONTRACTOR has taken or proposes to take to avoid, neutralize or mitigate such conflicts. The CONTRACTOR shall continue performance until notified by the LOCKHEED MARTIN Procurement Representative of any contrary actions to be taken. LOCKHEED MARTIN may, however, terminate the Contract for its convenience if it deems such termination to be in the best interest of the Government.
- (c) If the CONTRACTOR was aware of an organizational conflict of interest before award of this Contract and did not fully disclose the conflict to the LOCKHEED MARTIN Procurement Representative, LOCKHEED MARTIN may terminate the Contract for default.
- (d) The CONTRACTOR shall insert a clause containing all the terms and conditions of this clause in all subcontracts for work to be performed similar to the services provided by the CONTRACTOR, and the terms “contract,” “contractor,” and “LOCKHEED MARTIN Procurement Representative” modified appropriately to preserve the Government’s rights.
- (e) Before a contract modification is made that adds new work or significantly increases the period of performance, the CONTRACTOR shall agree to submit either an organizational conflict of interest disclosure or representation or an update of a previously submitted disclosure or representation, if requested by LOCKHEED MARTIN.
- (f) CONTRACTOR further agrees that the Government may periodically review CONTRACTOR’s compliance with these provisions or require such self-assessments or additional certifications as the Government deems appropriate.

G52.209-006

ENABLING CLAUSE FOR PRIME AND SUPPORT CONTRACTOR Relationships (OCT 2011) (The Third Party Proprietary Information Agreement incorporated as an Exhibit to this Contract includes the names of the support contractors.)

- (a) The Government currently has, or may enter into, contracts with one or more of the following companies, the primary purpose of which is to furnish independent and impartial advice or technical assistance directly to the Government in support of the Government’s management and oversight of a program or effort. These companies (hereafter referred to as support contractors), are obligated by the terms of clause G52.209-008, Support Contractor Corporate Non-Disclosure Agreement, incorporated into their respective contracts, and/or by separate non-disclosure, confidentiality, proprietary information, or similar agreements to safeguard the sensitive and proprietary information of other contractors, subcontractors, suppliers, and vendors to which they have access.
See Third Party Proprietary Information Agreement in this Contract
- (b) In the performance of this contract, the contractor agrees to cooperate with the companies listed above. Cooperation includes, but is not limited to, allowing the listed

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support contractors to attend meetings; observe technical activities; discuss with the contractor technical matters related to this program at meetings or otherwise; and access contractor integrated data environments and facilities used in the performance of the contract.

- (c) The contractor must provide the support contractors access to data such as, but not limited to, design and development analyses; test data, procedures, and results; research, development, and planning data; parts, equipment, and process specifications; testing and test equipment specifications; quality control procedures; manufacturing and assembly procedures; schedule and milestone data; and other contract data. To fulfill contractual requirements to the Government, support contractors engaged in general systems engineering and integration efforts and technical support are normally authorized access to information pertaining to this contract. Exceptions, such as when the contractor seeks to restrict access to contractor trade secrets, will be handled on a case-by-case basis. If the contractor seeks to limit distribution of data to Government personnel only, the contractor must submit this request in writing to the Contracting Officer.
- (d) The contractor further agrees to include in all subcontracts, except for those to provide only commercial and/or non-developmental items, a clause requiring the subcontractor and succeeding levels of subcontractors to comply with the response and access provisions of paragraph (b) above, subject to coordination with the contractor. This clause does not relieve the contractor of the responsibility to manage the subcontracts effectively and efficiently, nor is it intended to establish privity of contract between the Government or support contractors and such subcontractors.
- (e) The contractor and its subcontractors are not required to take contractual direction from support contractors.
- (f) Clauses G52.227-005, Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends, and G52.209-008, which will be incorporated into all Government support contracts for this prime contract, require the support contractors to protect data and software related to this contract, and prohibit them from using such data for any purpose other than performance of the support contract.
- (g) Support contractors shall protect the proprietary information of disclosing contractors, subcontractors, suppliers, and vendors in accordance with clause G52.209-008. Because this clause provides that such disclosing contractors, subcontractors, suppliers, and vendors are intended to be third-party beneficiaries, all such disclosing parties agree that these terms satisfy the non-disclosure agreement requirements set forth in 10 U.S.C. §2320(f)(2)(B). Accordingly, the contractor may only enter into a separate non-disclosure, confidentiality, proprietary information, or similar agreement with a disclosing party on an exception basis, and only after notifying the Contracting Officer. The Government and the disclosing contractors, subcontractors, suppliers, and vendors agree to cooperate to ensure the execution of any non-disclosure agreement does not delay or inhibit performance of this contract, and the Government shall require support contractors to do the same. Such agreements shall not otherwise restrict any rights due the Government under this contract. Separate non-disclosure agreements may be executed only in the following exceptional circumstances:
 - (1) The support contractor is a direct competitor of the disclosing party in furnishing end items or services of the type developed or produced for the program or effort;
 - (2) The support contractor will require access to extremely sensitive business data; or
 - (3) Other unique business situations exist in which the disclosing party can clearly demonstrate that clause G52.209-008 does not adequately protect their competitive interests.

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- (h) Any proprietary information furnished to support contractors shall be:
 - (1) Disclosed in writing and clearly marked "proprietary" or with other words of similar meaning; or
 - (2) Disclosed orally or visually (for instance, during a plant tour, briefing, or demonstration) and identified as proprietary information at the time of the oral or visual disclosure by the Government or a disclosing party. The support contractors shall treat all such information as proprietary unless within fifteen (15) days the support contractor coordinates with the Government or disclosing party to obtain a written version of the proprietary information and determine the extent of the proprietary claims; or
 - (3) Disclosed by electronic transmission (e.g., facsimile, electronic mail, etc.) in either human readable form or machine readable form, and the contractor marks it electronically as proprietary within the electronic transmissions, such marking to be displayed in human readable form along with any display of the proprietary information; or
 - (4) Disclosed by delivery of an electronic storage medium or memory device, and the contractor marks the storage medium or memory device itself as containing proprietary information and electronically marks the stored information as proprietary, such marking to be displayed in human readable form along with any display of the proprietary information.
- (i) The contractor agrees not to hold the support contractor liable for unauthorized disclosure of proprietary information if it can be demonstrated in written documentation or other competent evidence that the information was:
 - (1) Already known to the support contractor without restriction on its use or disclosure at the time of its disclosure by the disclosing party;
 - (2) In the public domain or becomes publicly known through no wrongful act of the support contractor;
 - (3) Proprietary information disclosed by the support contractor with the contractor's prior written permission;
 - (4) Independently developed by the support contractor, subsequent to its receipt, without the use of any proprietary information;
 - (5) Disclosed to the support contractor by a third party who was legally entitled to disclose the same and who did not acquire the proprietary information from the disclosing party; or
 - (6) Specifically provided in writing by the U.S. Government to the support contractor with an unlimited rights license; or
 - (7) Disclosed by the support contractor as required by law, regulatory or legislative authority, including subpoenas, criminal or civil investigative demands, or similar processes, provided the support contractor provides the disclosing party that originated the proprietary information with prompt written notice so that the disclosing party may seek a protective order or other appropriate remedy, and provided that, in the absence of a timely protective order, the support contractor furnishes only that minimum portion of the proprietary information that is legally required.
- (j) Any notice to the support contractor(s) required or contemplated under the provisions of this clause or clause G52.209-008, Support Contractor Corporate Non Disclosure Agreement, shall be in writing and shall be deemed to have been given on:
 - (1) The date received if delivered personally or by overnight courier;

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- (2) The third day after being deposited in the U.S. mail, postage prepaid; or
- (3) The date sent if sent by facsimile transmission or e-mail with a digital copy.
- (k) The Government and contractor agree to cooperate in resolving any unauthorized disclosure or misuse of proprietary information by a support contractor. This shall not be construed as requiring the contractor to conduct an inquiry into an unauthorized disclosure or misuse, or as authorizing the allocation of costs for such an inquiry directly to this contract. Any costs incurred by the contractor in said fact-finding efforts may be allowable and allocable upon determination of the Contracting Officer after adjudicating the circumstances related to any unauthorized disclosures or misuse.

G52.215-003**INTENTION TO USE CONSULTANTS (JAN 2005)**

- (a) The Government intends to utilize the services of non-Government consultants in technical, advisory, and consulting roles for overall technical review of the activities covered by this contract. Although the consultants shall not have the right of technical direction, they will attend technical reviews, participate in technical interchange meetings, observe processing and production efforts, witness fabrication and assembly, and monitor testing within contractor and subcontractor facilities. Such consultants will provide advice to the Government concerning viability of technical approaches, utilization of acceptable procedures, value and results of tests, and the like. The consultants will therefore require access to program-related contractor and subcontractor facilities and documentation. Contractor proprietary data shall not be made available to consultants unless and until a protection agreement has been generated between the consultant and the contractor, and evidence of such agreement has been made available to the Contracting Officer.
- (b) It is expressly understood that the operations of this clause will not be the basis for an equitable adjustment.

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G52.215-014 **COST ESTIMATING SYSTEM REQUIREMENTS (JAN 2005)** (Applies to Contracts over \$700,000 when cost and pricing data are provided)

- (a) Definition.

Estimating system means the contractor's policies, procedures, and practices for generating estimates of costs and other data included in proposals submitted to customers in the expectation of receiving contract awards. The estimating system includes the contractor's organizational structure; established lines of authority, duties, and responsibilities; internal controls and managerial reviews; workflow, coordination, and communication; and estimating methods, techniques, accumulation of historical costs, and other analyses used to generate cost estimates.
- (b) General.
 - (1) The contractor shall establish, maintain, and comply with an estimating system that is consistently applied and produces reliable, verifiable, supportable, and documented cost estimates that are an acceptable basis for negotiation of fair and reasonable prices.
 - (2) The system should be consistent and integrated with the contractor's related management systems, and subject to applicable financial control systems.
- (c) Applicability. Paragraphs (d) and (e) of this clause apply if the contractor is a large business or received, in its fiscal year preceding award of this contract, Government prime contracts or subcontracts totaling \$50 million or more for which certified cost or pricing data were required.
- (d) System Requirements.
 - (1) The contractor shall disclose its estimating system to the Government in writing. If the contractor wants the Government to protect this information as privileged or confidential, the contractor must mark the documents with the appropriate legends before submission.
 - (2) An estimating system disclosure is adequate when the contractor documentation accurately describes those policies, procedures, and practices that the contractor currently uses to prepare cost proposals, and provides sufficient detail for the Government to reasonably make an informed judgment regarding the adequacy of the contractor's estimating practices.
 - (3) The contractor shall comply with its disclosed estimating system, and disclose significant changes to the cost estimating system to the Government on a timely basis.
- (e) Estimating System Deficiencies.
 - (1) The contractor shall respond to a written report from the Government which identifies deficiencies in the contractor's estimating system as follows:
 - (i) If the contractor agrees with the report findings and recommendations, the contractor shall, within 30 days, state its agreement in writing, and, within 60 days, correct the deficiencies or submit a corrective action plan proposing milestones and actions leading to elimination of the deficiencies.
 - (ii) If the contractor disagrees with the report, the contractor shall, within 30 days, state its rationale for disagreeing.
 - (3) The Government will evaluate the contractor's response and notify the contractor of the determination concerning remaining deficiencies and/or the adequacy of any proposed or completed corrective action.

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G52.215-015

SUBCONTRACTOR CERTIFIED COST OR PRICING DATA (JUN 2018)

- (a) Unless an exception under FAR 15.403-1 applies, the Contractor shall require the subcontractor to submit certified cost or pricing data (actually or by specific identification in writing), in accordance with FAR 15.408, Table 15-2 (to include any information reasonably required to explain the subcontractor’s estimating process such as the judgmental factors applied and the mathematical or other methods used in the estimate, including those used in projecting from known data, and the nature and amount of any contingencies included in the price) -
 - (1) Before awarding any subcontract expected to exceed \$750,000 prior to July 1, 2018, or modifying any subcontract that was awarded prior to July 1, 2018, involving a pricing adjustment expected to exceed \$750,000, or.
 - (2) Before awarding any subcontract expected to exceed \$2 million on or after July 1, 2018, or modifying any subcontract that was awarded on or after July 1, 2018, involving a pricing adjustment expected to exceed \$2 million.
- (b) The Contractor shall require the subcontractor to certify in substantially the form prescribed in FAR 15.406-2 that, to the best of its knowledge and belief, the data submitted under paragraph (a) of this clause were accurate, complete, and current as of the date of agreement on the negotiated price of the subcontract or subcontract modification.
- (c) In each subcontract that exceeds the threshold for submission of certified cost or pricing data at FAR 15.403-4, when entered into, the Contractor shall insert either
 - (1) The substance of this clause, including this paragraph (c), if paragraph (a) of this clause requires submission of certified cost or pricing data for the subcontract; or
 - (2) The substance of the clause at G52.215-016, Subcontractor Certified Cost or Pricing Data– Modifications

G52.215-016

SUBCONTRACTOR CERTIFIED COST OR PRICING DATA – MODIFICATIONS (JUN 2018)

- (a) The requirements of paragraphs (b) and (c) of this clause shall–
 - (1) Before awarding any subcontract expected to exceed \$750,000 prior to July 1, 2018, or modifying any subcontract that was awarded prior to July 1, 2018, involving a pricing adjustment expected to exceed \$750,000, or
 - (2) Be limited to such modifications.
- (b) Unless an exception under FAR 15.403-1 applies, the Contractor shall require the subcontractor to submit certified cost or pricing data (actually or by specific identification in writing), in accordance with FAR 15.408, Table 15-2 (to include any information reasonably required to explain the subcontractor’s estimating process such as the judgmental factors applied and the mathematical or other methods used in the estimate, including those used in projecting from known data, and the nature and amount of any contingencies included in the price)–
 - (1) Before modifying any subcontract that was awarded prior to 1 July 2018, involving a pricing adjustment expected to exceed \$750,000, or
 - (2) Before modifying any subcontract that was awarded on or after 1 July 2018, involving a pricing adjustment expected to exceed \$2 million
- (c) The Contractor shall require the subcontractor to certify in substantially the form prescribed in FAR 15.406-2 that, to the best of its knowledge and belief, the data submitted under paragraph (b) of this clause were accurate, complete, and current

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as of the date of agreement on the negotiated price of the subcontract or subcontract modification.

- (d) **The Contractor shall insert the substance of this clause, including this paragraph (d), in each subcontract that exceeds \$2 million.**

G52.216-012 CONTRACT PAYMENT WITHHOLDING—FIXED FEE (OCT 2003) (Applies only if this Contract has a fixed fee. Note 1 applies.)

After payment of 85 percent of the total fixed fee payable under this contract, the Government shall withhold all subsequent payments of fixed fee until a reserve is established in an amount not to exceed 15 percent of total fixed fee payable under the contract or \$100,000, whichever is less.

G52.219-001 UTILIZATION OF SMALL BUSINESS CONCERNS (DEC 2011) (Applies to Contracts exceeding \$150,000.)

- (a) It is the policy of the United States that small business concerns, veteran-owned small business concerns, service-disabled veteran-owned small business concerns, HUBZone small business concerns, small disadvantaged business concerns, and women-owned small business concerns shall have the maximum practicable opportunity to participate in performing contracts let by any Federal Agency, including contracts and subcontracts for subsystems, assemblies, components and related services for major systems. It is further the policy of the United States that its prime contractors establish procedures to ensure the timely payment of amounts due pursuant to the terms of their subcontracts with small business concerns, veteran-owned small business concerns, service-disabled veteran-owned small business concerns, HUBZone small business concerns, small disadvantaged business concerns, and women-owned small business concerns.
- (b) The contractor hereby agrees to carry out this policy in the awarding of subcontracts to the fullest extent consistent with efficient contract performance. The contractor further agrees to cooperate in any studies or surveys as may be conducted by the Contracting Officer or his representative as may be necessary to determine the extent of the contractor's compliance with this clause.
- (c) Definitions. As used in this contract—
 - HubZone Small Business Concern* means a small business concern that appears on the List of Qualified HUBZone Small Business Concerns maintained by the Small Business Administration.
 - Service-disabled Veteran-owned Small Business Concern--*
 - (1) Means a small business concern—
 - (i) Not less than 51 percent of which is owned by one or more service-disabled veterans or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more service-disabled veterans; and
 - (ii) The management and daily business operations of which are controlled by one or more service-disabled veterans or, in the case of a veteran with permanent and severe disability, the spouse or permanent caregiver of such veteran.
 - (2) *Service-disabled Veteran* means a veteran, as defined in 38 U.S.C.101 (2), with a disability that is service-connected, as defined in 38 U.S.C.101 (16).
 - Small Business Concern* means a small business as defined pursuant to Section 3 of the Small Business Act and relevant regulations promulgated pursuant thereto.
 - Small Disadvantaged Business Concern* means a small business concern that represents, as part of its offer that—

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- (1) (i) It has received certification as a small disadvantaged business concern consistent with 13 CFR part 124, subpart B;
- (ii) No material change in disadvantaged ownership and control has occurred since its certification;
- (iii) Where the concern is owned by one or more individuals, the net worth of each individual upon whom the certification is based does not exceed \$750,000 after taking into account the applicable exclusions set forth at 13 CFR 124.104(c)(2); and
- (iv) It is identified, on the date of its representation, as a certified small disadvantaged business in the Central Contractor Registration (CCR) Dynamic Small Business Search database maintained by the Small Business Administration, or
- (2) It represents in writing that it qualifies as a small disadvantaged business (SDB) for any Federal subcontracting program, and believes in good faith that it is owned and controlled by one or more socially and economically disadvantaged individuals and meet the SDB eligibility criteria of 13 CFR 124.1002.

Veteran-owned Small Business Concern means a small business concern—

- (1) Not less than 51 percent of which is owned by one or more veterans (as defined at 38 U.S.C.101 (2)) or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more veterans; and
- (2) The management and daily business operations of which are controlled by one or more veterans.

Women-owned Small Business Concern means a small business concern—

- (1) That is at least 51 percent owned by one or more women, or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned by one or more women; and
- (2) Whose management and daily business operations are controlled by one or more women.
- (d) (1) Contractors acting in good faith may rely on written representations by their subcontractors regarding their status as a small business concern, a veteran-owned small business concern, a service-disabled veteran-owned small business concern, a HUBZone small business concern, a small disadvantaged business concern, or a women-owned small business concern.
- (2) The contractor shall confirm that a subcontractor representing itself as a HUBZone small business concern is certified by SBA as a HUBZone small business concern by accessing the CCR database at <http://www.sba.gov/hubzone>.

G52.219-002

SMALL BUSINESS SUBCONTRACTING PLAN (DEC 2011) (Applies if this Contract exceeds \$650,000 and Contractor is not a small business. Note 2 applies. The Contractor’s subcontracting plan is incorporated herein by reference.)

- (a) This clause does not apply to small business concerns.
- (b) Definitions. As used in this clause—

Alaska Native Corporation (ANC) means any Regional Corporation, Village Corporation, Urban Corporation, or Group Corporation organized under the laws of the State of Alaska in accordance with the Alaska Native Claims Settlement Act, as amended (43 U.S.C. 1601, *et seq.*) and which is considered a minority and economically disadvantaged concern under the criteria at 43 U.S.C. 1626(e)(1). This definition also includes ANC direct and indirect subsidiary corporations, joint ventures, and partnerships that meet the requirements of 43 U.S.C. 1626(e)(2).

Commercial Item means a product or service that satisfies the definition of commercial item in section 2.101 of the Federal Acquisition Regulation.

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Commercial Plan means a subcontracting plan (including goals) that covers the offeror's fiscal year and that applies to the entire production of commercial items sold by either the entire company or a portion thereof (e.g., division, plant, or product line).

Indian Tribe means any Indian tribe, band, group, pueblo, or community, including native villages and native groups (including corporations organized by Kenai, Juneau, Sitka, and Kodiak) as defined in the Alaska Native Claims Settlement Act (43 U.S.C.A. 1601 *et seq.*), that is recognized by the Federal Government as eligible for services from the Bureau of Indian Affairs in accordance with 25 U.S.C. 1452(c). This definition also includes Indian-owned economic enterprises that meet the requirements of 25 U.S.C. 1452(e).

Individual Contract Plan means a subcontracting plan that covers the entire contract period (including option periods), applies to a specific contract, and has goals that are based on the offeror's planned subcontracting in support of the specific contract, except that indirect costs incurred for common or joint purposes may be allocated on a prorated basis to the contract.

Master Plan means a subcontracting plan that contains all the required elements of an individual contract plan, except goals, and may be incorporated into individual contract plans, provided the master plan has been approved.

Subcontract means any agreement (other than one involving an employer-employee relationship) entered into by a Federal Government prime contractor or subcontractor calling for supplies or services required for performance of the contract or subcontract.

- (c) The offeror, upon request by the Contracting Officer, shall submit and negotiate a subcontracting plan, where applicable, that separately addresses subcontracting with small business, service-disabled veteran-owned small business, HUBZone small business concerns, small disadvantaged business, and women-owned small business concerns. If the offeror is submitting an individual contract plan, the plan must separately address subcontracting with small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business concerns, with a separate part for the basic contract and separate parts for each option (if any). The plan shall be included in and made a part of the resultant contract. The subcontracting plan shall be negotiated within the time specified by the Contracting Officer. Failure to submit and negotiate the subcontracting plan shall make the offeror ineligible for award of a contract.
- (d) The offeror's subcontracting plan shall include the following:
 - (1) Goals, expressed in terms of percentages of total planned subcontracting dollars, for the use of small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business concerns as subcontractors. The offeror shall include all subcontracts that contribute to contract performance, and may include a proportionate share of products and services that are normally allocated as indirect costs. In accordance with 43 U.S.C. 1626:
 - (i) Subcontracts awarded to an ANC or Indian tribe shall be counted towards the subcontracting goals for small business and small disadvantaged business (SDB) concerns, regardless of the size or Small Business Administration certification status of the ANC or Indian tribe.
 - (ii) Where one or more subcontractors are in the subcontract tier between the prime contractor and the ANC or Indian tribe, the ANC or Indian tribe shall designate the appropriate contractor(s) to count the subcontract towards its small business and small disadvantaged business subcontracting goals.
 - (A) In most cases, the appropriate contractor is the contractor that awarded the subcontract to the ANC or Indian tribe.

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- (B) If the ANC or Indian tribe designates more than one contractor to count the subcontract toward its goals, the ANC or Indian tribe shall designate only a portion of the total subcontract award to each contractor. The sum of the amounts designated to various contractors cannot exceed the total value of the subcontract.
 - (C) The ANC or Indian tribe shall give a copy of the written designation to the Contracting Officer, the prime contractor, and the subcontractors in between the prime contractor and the ANC or Indian tribe within 30 days of the date of the subcontract award.
 - (D) If the Contracting Officer does not receive a copy of the ANC's or the Indian tribe's written designation within 30 days of the subcontract award, the contractor that awarded the subcontract to the ANC or Indian tribe will be considered the designated contractor.
- (2) A statement of--
 - (i) Total dollars planned to be subcontracted for an individual contract plan; or the offeror's total projected sales, expressed in dollars, and the total value of projected subcontracts to support the sales for a commercial plan;
 - (ii) Total dollars planned to be subcontracted to small business concerns (including ANC and Indian tribes);
 - (iii) Total dollars planned to be subcontracted to veteran-owned small business concerns;
 - (iv) Total dollars planned to be subcontracted to service-disabled veteran-owned small business;
 - (v) Total dollars planned to be subcontracted to HUBZone small business concerns;
 - (vi) Total dollars planned to be subcontracted to small disadvantaged business concerns (including ANC and Indian tribes); and
 - (vii) Total dollars planned to be subcontracted to women-owned small business concerns.
 - (3) A description of the principal types of supplies and services to be subcontracted, and an identification of the types planned for subcontracting to—
 - (i) Small business concerns;
 - (ii) Veteran-owned small business concerns;
 - (iii) Service-disabled veteran-owned small business concerns;
 - (iv) HUBZone small business concerns;
 - (v) Small disadvantaged business concerns; and
 - (vi) Women-owned small business concerns.
 - (4) A description of the method used to develop the subcontracting goals in paragraph (d)(1) of this clause.
 - (5) A description of the method used to identify potential sources for solicitation purposes (e.g., existing company source lists, the Central Contractor Registration database (CCR), veterans service organizations, the National Minority Purchasing Council Vendor Information Service, the Research and Information Division of the Minority Business Development Agency in the Department of Commerce, or small, HUBZone, small disadvantaged, and women-owned small business trade associations). A firm may rely on the information contained in CCR as an accurate representation of a concern's size and ownership characteristics for the purposes of maintaining a small, veteran-owned small, service-disabled veteran-owned small, HUBZone small, small disadvantaged, and women-owned small business source list. Use of CCR as its source list does not relieve a firm of its responsibilities (e.g., outreach, assistance, counseling, or publicizing subcontracting opportunities) in this clause.
 - (6) A statement as to whether or not the offeror included indirect costs in establishing

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- subcontracting goals, and a description of the method used to determine the proportionate share of indirect costs to be incurred with—
- (i) Small business concerns (including ANC and Indian tribes);
 - (ii) Veteran-owned small business concerns;
 - (iii) Service-disabled veteran-owned small business concerns;
 - (iv) HUBZone small business concerns;
 - (v) Small disadvantaged business concerns (including ANC and Indian tribes); and
 - (vi) Women-owned small business concerns.
- (7) The name of the individual employed by the offeror who will administer the offeror's subcontracting program, and a description of the duties of the individual.
 - (8) A description of the efforts the offeror will make to assure that small business, veteran-owned small business, service-disabled veteran-owned small business HUBZone small business, small disadvantaged business, and women-owned small business concerns have an equitable opportunity to compete for subcontracts.
 - (9) Assurances that the offeror will include the clause of this contract entitled *Utilization of Small Business Concerns* in all subcontracts that offer further subcontracting opportunities, and that the offeror will require all subcontractors (except small business concerns) that receive subcontracts in excess of \$650,000 (\$1,500,000 for construction of any public facility) with further subcontracting possibilities to adopt a subcontracting plan that complies with the requirements of this clause.
 - (10) Assurances that the offeror will cooperate in any studies or surveys as may be required by the contracting agency in order to determine the extent of compliance by the offeror with the subcontracting plan.
 - (11) A description of the types of records that will be maintained concerning procedures that have been adopted to comply with the requirements and goals in the plan, including establishing source lists; and a description of the offeror's efforts to locate small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business concerns and award subcontracts to them. The records shall include at least the following (on a plant-wide or company-wide basis, unless otherwise indicated):
 - (i) Source lists (e.g., CCR), guides, and other data that identify small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business concerns.
 - (ii) Organizations contacted in an attempt to locate sources that are small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, or women-owned small business concerns.
 - (iii) Records on each subcontract solicitation resulting in an award of more than \$150,000, indicating--
 - (A) Whether small business concerns were solicited and, if not, why not;
 - (B) Whether veteran-owned small business concerns were solicited and, if not, why not;
 - (C) Whether service-disabled veteran-owned small business concerns were solicited and, if not, why not;
 - (D) Whether HUBZone small business concerns were solicited and, if not, why not;
 - (E) Whether small disadvantaged business concerns were solicited and, if not, why not;

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- (F) Whether women-owned small business concerns were solicited and, if not, why not; and
- (G) If applicable, the reason award was not made to a small business concern.
- (iv) Records of any outreach efforts to contact--
 - (A) Trade associations;
 - (B) Business development organizations;
 - (C) Conferences and trade fairs to locate small, HUBZone small, small disadvantaged, and women-owned small business sources; and
 - (D) Veterans service organizations.
- (v) Records of internal guidance and encouragement provided to buyers through--
 - (A) Workshops, seminars, training, etc.; and
 - (B) Monitoring performance to evaluate compliance with the program's requirements.
- (vi) On a contract-by-contract basis, records to support award data submitted by the offeror to the Government, including the name, address, and business size of each subcontractor. Contractors having commercial plans need not comply with this requirement.
- (e) In order to effectively implement this plan to the extent consistent with efficient contract performance, the contractor shall perform the following functions:
 - (1) Assist small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business concerns by arranging solicitations, time for the preparation of bids, quantities, specifications, and delivery schedules so as to facilitate the participation by such concerns. Where the contractor's lists of potential small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business subcontractors are excessively long, reasonable effort shall be made to give all such small business concerns an opportunity to compete over a period of time.
 - (2) Provide adequate and timely consideration of the potentialities of small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business concerns in all "make-or-buy" decisions.
 - (3) Counsel and discuss subcontracting opportunities with representatives of small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business firms.
 - (4) Confirm that a subcontractor representing itself as a HUBZone small business concern is identified as a certified HUBZone small business concern by accessing the CCR database.
 - (5) Provide notice to subcontractors concerning penalties and remedies for misrepresentations of business status as small, veteran-owned small business, HUBZone small, small disadvantaged, or women-owned small business for the purpose of obtaining a subcontract that is to be included as part or all of a goal contained in the contractor's subcontracting plan.
 - (6) For all competitive subcontracts over the simplified acquisition threshold in which a small business concern received a small business preference, upon determination of the successful subcontract offeror, the contractor must inform each unsuccessful small business subcontract offeror in writing of the name and location of the apparent successful offeror prior to award of the contract.

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- (f) A master plan on a plant or division-wide basis that contains all the elements required by paragraph (d) of this clause, except goals, may be incorporated by reference as a part of the subcontracting plan required of the offeror by this clause; provided--
 - (1) The master plan has been approved,
 - (2) The offeror ensures that the master plan is updated as necessary and provides copies of the approved master plan, including evidence of its approval, to the Contracting Officer; and
 - (3) Goals and any deviations from the master plan deemed necessary by the Contracting Officer to satisfy the requirements of this contract are set forth in the individual subcontracting plan.
- (g) A commercial plan is the preferred type of subcontracting plan for contractors furnishing commercial items. The commercial plan shall relate to the offeror's planned subcontracting generally, for both commercial and Government business, rather than solely to the Government contract. Once the contractor's commercial plan has been approved, the Government will not require another subcontracting plan from the same contractor while the plan remains in effect, as long as the product or service being provided by the contractor continues to meet the definition of a commercial item.
- (h) Prior compliance of the offeror with other such subcontracting plans under previous contracts will be considered by the Contracting Officer in determining the responsibility of the offeror for award of the contract.
- (i) A contract may have no more than one plan. When a modification meets the criteria in FAR 19.702 for a plan, or an option is exercised, the goals associated with the modification or option shall be added to those in the existing subcontract plan.
- (j) Subcontracting plans are not required from subcontractors when the prime contract contains FAR Clause 52.212-5, *Contract Terms and Conditions Required to Implement Statutes or Executive Orders—Commercial Items*, or when the subcontractor provides a commercial item subject to FAR Clause 52.244-6, *Subcontracts for Commercial Items*, under a prime contract.
- (k) The failure of the contractor or subcontractor to comply in good faith with--
 - (1) The clause of this contract entitled Utilization of Small Business Concerns; or
 - (2) An approved plan required by this clause, shall be a material breach of the contract.

G52.223-001

HAZARD WARNING LABELS (JAN 2004)

- (a) *Hazardous material*, as used in this clause, is defined in the *Hazardous Material Identification and Material Safety Data* clause of this contract.
- (b) The contractor shall label the item package (unit container) of any hazardous material to be delivered under this contract in accordance with the Hazard Communication Standard (29 CFR 1910.1200 et seq.). The Standard requires that the hazard warning label conform to the requirements of the standard unless the material is otherwise subject to the labeling requirements of one of the following statutes:
 - (1) Federal Insecticide, Fungicide and Rodenticide Act;
 - (2) Federal Food, Drug and Cosmetics Act;
 - (3) Consumer Product Safety Act;
 - (4) Federal Hazardous Substances Act; or
 - (5) Federal Alcohol Administration Act.
- (c) The offeror shall list which hazardous material listed in the *Hazardous Material Identification and Material Safety Data* clause of this contract will be labeled in accordance with one of the Acts in paragraphs (b)(1) through (5) of this clause instead of the Hazard Communication Standard. Any hazardous material not listed will be interpreted to mean that a label is required in accordance with the Hazard Communication Standard.

Material	Act
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None	
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- (d) The apparently successful offeror agrees to submit, before award, a copy of the hazard warning label for all hazardous materials not listed in paragraph (c) of this clause. The offeror shall submit the label with the Material Safety Data Sheet being furnished under the *Hazardous Material Identification and Material Safety Data* clause of this contract.

G52.223-002

SAFETY PRECAUTIONS FOR AMMUNITION AND EXPLOSIVES (JAN 2004)

(a) Definition. *Ammunition and explosives*, as used in this clause:

(1) Includes, but is not limited to, liquid and solid propellants and explosives, pyrotechnics, incendiaries and smokes in the following forms:

- (i) Bulk;
- (ii) Ammunition;
- (iii) Rockets;
- (iv) Missiles;
- (v) Warheads;
- (vi) Devices; and
- (vii) Components of (i) through (vi), except for wholly inert items.

(2) This definition does not include the following, unless the contractor is using or incorporating these materials for initiation, propulsion, or detonation as an integral or component part of an explosive, an ammunition or explosive end item, or of a weapon system:

- (i) Inert components containing no explosives, propellants, or pyrotechnics;
- (ii) Flammable liquids;
- (iii) Acids;
- (iv) Powdered metals; or
- (v) Other materials having fire or explosive characteristics.

(b) Safety Requirements.

(1) The contractor shall comply with the requirements of the *DoD Contractors' Safety Manual for Ammunition and Explosives*, DoD 4145.26-M hereafter referred to as —the Manual, in effect on the date of this contract. The contractor shall also comply with the following additional requirements:

(VARIABLE)

(2) The contractor shall allow the Government access to the contractor's facilities, personnel, and safety program documentation. The contractor shall allow authorized Government representatives to evaluate safety programs, implementation, and facilities.

(c) Non-compliance with the Manual.

(1) If the Contracting Officer notifies the contractor of any non-compliance with the Manual or schedule provisions, the contractor shall take immediate steps to correct the non-compliance. The contractor is not entitled to reimbursement of costs incurred to correct non-compliances unless such reimbursement is specified elsewhere in the contract.

(2) The contractor has 30 days from the date of notification by the Contracting Officer to correct the non-compliance and inform the Contracting Officer of the actions taken. The Contracting Officer may direct a different time period for the correction of non-compliances.

(3) If the contractor refuses or fails to correct non-compliances within the time period specified by the Contracting Officer, the Government has the right to direct the contractor to cease performance on all or part of this contract. The contractor shall not resume performance until the Contracting Officer is satisfied that the corrective action was effective and the Contracting Officer so informs the contractor.

(4) The Contracting Officer may remove Government personnel at any time the contractor is in non-compliance with any safety requirement of this clause.

(5) If the direction to cease work or the removal of Government personnel results in increased costs to the contractor, the contractor shall not be entitled to an adjustment in the

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contract price or a change in the delivery or performance schedule unless the Contracting Officer later determines that the contractor had in fact complied with the Manual or schedule provisions. If the contractor is entitled to an equitable adjustment, it shall be made in accordance with the *Changes* clause of this contract.

(d) Mishaps. If a mishap involving ammunition or explosives occurs, the contractor shall:

- (1) Notify the Contracting Officer immediately;
- (2) Conduct an investigation in accordance with other provisions of this contract or as required by the Contracting Officer; and
- (3) Submit a written report to the Contracting Officer.

(e) Contractor Responsibility for Safety.

(1) Nothing in this clause, nor any Government action or failure to act in surveillance of this contract, shall relieve the contractor of its responsibility for the safety of:

- (i) The contractor's personnel and property;
- (ii) The Government's personnel and property; or
- (iii) The general public.

(2) Nothing in this clause shall relieve the contractor of its responsibility for complying with applicable Federal, State, and local laws, ordinances, codes, and regulations (including those requiring the obtaining of licenses and permits) in connection with the performance of this contract.

(f) Contractor Responsibility for Contract Performance.

(1) Neither the number or frequency of inspections performed by the Government, nor the degree of surveillance exercised by the Government, relieve the contractor of its responsibility for contract performance.

(2) If the Government acts or fails to act in surveillance or enforcement of the safety requirements of this contract, this does not impose or add to any liability of the Government.

(g) Subcontractors.

(1) The contractor shall insert this clause, including this paragraph (g), in every subcontract that involves ammunition or explosives.

(i) The clause shall include a provision allowing authorized Government safety representatives to evaluate subcontractor safety programs, implementation, and facilities as the Government determines necessary.

(ii) The Contracting Officer shall notify the prime contractor of all findings concerning subcontractor safety and compliance with the Manual. The Contracting Officer may furnish copies to the subcontractor. The contractor in turn shall communicate directly with the subcontractor, substituting its name for references to —the Government. The contractor and higher tier subcontractors shall also include provisions to allow direction to cease performance of the subcontract if a serious uncorrected or recurring safety deficiency potentially causes an imminent hazard to Government personnel, property, or contract performance.

(2) The contractor agrees to ensure that the subcontractor complies with all contract safety requirements. The contractor will determine the best method for verifying the adequacy of the subcontractor's compliance.

(3) The contractor shall ensure that the subcontractor understands and agrees to the Government's right to access to the subcontractor's facilities, personnel, and safety program documentation to perform safety surveys. The Government performs these safety surveys of subcontractor facilities solely to prevent the occurrence of any mishap which would endanger the safety of Government personnel or otherwise adversely impact upon the Government's contractual interests.

(4) The contractor shall notify the Contracting Officer before issuing any subcontract when it involves ammunition or explosives. If the proposed subcontract represents a change in the place of performance, the contractor shall request approval for such change in accordance with the clause of this contract entitled *Change in Place of Performance - Ammunition and Explosives*.

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(End of clause)

G52.223-005 PROHIBITION ON STORAGE AND DISPOSAL OF TOXIC AND HAZARDOUS MATERIALS (JAN 2004) (Note 7 applies)

- (a) Definitions. As used in this clause:
 - (1) *Storage* means a non-transitory, semi-permanent or permanent holding, placement, or leaving of material. It does not include a temporary accumulation of a limited quantity of a material used in or a waste generated or resulting from authorized activities, such as servicing, maintenance, or repair of Government items, equipment, or facilities.
 - (2) *Toxic or hazardous materials* means those materials identified in the EPA Title III List of Lists.
- (b) The contractor is prohibited from transporting, storing, disposing, or using toxic or hazardous materials in performing this contract except for those materials listed in (c) below or when authorized in writing by the Contracting Officer.
- (c) The following toxic and hazardous materials are authorized for use in the performance of this contract:

<u>Toxic Material</u>	<u>Use</u>	<u>Limitations</u>
<i>None</i>		

G52.223-006 CONTRACTOR COMPLIANCE WITH ENVIRONMENTAL SAFETY AND HEALTH, AND SYSTEM SAFETY REQUIREMENTS (OCT 1997) (Note 7 applies)

- (a) In performing work under this contract, the contractor shall comply with-
 - (1) All applicable Federal, State, and local environmental, occupational safety and health, and system safety laws, regulations, policies and procedures in effect as of the date the contract is executed;
 - (2) Any regulations, policies and procedures in effect at any Government facility where work will be performed;
 - (3) Any contract specific requirements; and
 - (4) Any Contracting Officer direction.
- (b) **Conflicting Requirements.** The contractor shall provide written notification to the Contracting Officer of any conflicts in requirements. The notification will describe the conflicting requirements and their source; provide an estimate of any impact to the contract's cost, schedule, and any other terms and conditions; and provide a recommended solution. The notification will also identify any external organizations that the Contracting Officer or the contractor may have to coordinate with in order to implement the solution. The Contracting Officer will review the notification and provide written direction. Until the Contracting Officer issues that direction, the contractor will continue performance of the contract, to the extent practicable, giving precedence in the following order to requirements that originate from:
 - (1) Federal, state, and local laws, regulations, policies and procedures;
 - (2) Government facility regulations, policies and procedures; and
 - (3) Contract specific direction.
- (c) **Material Condition of Contract.** Environmental, occupational safety and health, and system safety requirements are a material condition of this contract. Failure of the contractor to maintain and administer an environmental and safety program that is compliant with the requirements of this contract shall constitute grounds for termination for default.

G52.223-007 ELIMINATION OF CLASS I OZONE DEPLETING SUBSTANCES (ODS) (APR 2004) (Note 2 applies)

- (a) Unless authorized under paragraph (b) below, use of a Class I ODS (as defined in 40 CFR 82) is prohibited under this contract.

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- (b) Where considered essential, specific approval has been obtained to require use of the following substances:

<u>Substance</u>	<u>Application/Use</u>	<u>Quantity</u>
<i>None</i>		

- (c) The offeror/contractor shall notify the Contracting Officer if any Class I ODS not specifically listed above is required in the performance of this contract.

G52.227-001

TECHNICAL DATA AND COMPUTER SOFTWARE: COMMERCIAL ITEMS (FEB 2011) (Rights shall flow to the Government. Lockheed Martin is granted a limited license to use data and software for this program.)

- (a) Definitions. As used in this clause:
 - (1) *Business data* means recorded information, regardless of the form or method of the recording, including specific business data contained in a computer database, of a financial, administrative, cost or pricing, or management nature, or other information incidental to contract administration or protected from disclosure under the Freedom of Information Act, 5 U.S.C. §552(b)(4).
 - (2) *Commercial item* means:
 - (i) Any item, other than real property, that customarily is used by the general public or by non-governmental entities for purposes other than governmental purposes, and—
 - (A) Has been sold, leased, or licensed to the general public; or
 - (B) Has been offered for sale, lease, or license to the general public;
 - (ii) Any item that evolved from an item described in paragraph (i) of this definition through advances in technology or performance, and that is not yet available in the commercial marketplace, but will be available in the commercial marketplace in time to satisfy the delivery requirements under a Government solicitation;
 - (iii) Any item that would satisfy a criterion expressed in paragraph (i) or (ii) of this definition, but for:
 - (A) Modifications of a type customarily available in the commercial marketplace; or
 - (B) Minor modifications of a type not customarily available in the commercial marketplace made to meet Federal Government requirements. “*Minor modifications*” means modifications that do not significantly alter the non-governmental function or essential physical characteristics of an item or component, or change the purpose of a process. Factors to be considered in determining whether a modification is minor include the value and size of the modification and the comparative value and size of the final product. Dollar values and percentages may be used as guideposts, but are not conclusive evidence that a modification is minor;
 - (iv) Any combination of items meeting the requirements of paragraphs (i), (ii), (iii), or (v) of this definition that are of a type customarily combined and sold in combination to the general public;
 - (v) Installation services, maintenance services, repair services, training services, and other services if—
 - (A) Such services are procured for support of an item referred to in paragraph (i), (ii), (iii), or (iv) of this definition, regardless of whether such services are provided by the same source or at the same time as the item; and

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- (B) The source of such services provides similar services contemporaneously to the general public under terms and conditions similar to those offered to the Federal Government;
- (vi) Services of a type offered and sold competitively in substantial quantities in the commercial marketplace based on established catalog or market prices for specific tasks performed or specific outcomes to be achieved, and under standard commercial terms and conditions. For purposes of these services—
 - (A) “*Catalog price*” means a price included in a catalog, price list, schedule, or other form that is regularly maintained by the manufacturer or vendor, is either published or otherwise available for inspection by customers, and states prices at which sales are currently, or were last, made to a significant number of buyers constituting the general public; and
 - (B) “*Market prices*” means current prices that are established in the course of ordinary trade between buyers and sellers free to bargain, and that can be substantiated through competition or from sources independent of the offerors.
- (vii) Any item, combination of items, or service referred to in paragraphs (i) through (vi) of this definition, notwithstanding the fact that the item, combination of items, or service is transferred between or among separate divisions, subsidiaries, or affiliates of a contractor; or
- (viii) A non-developmental item, if the procuring agency determines the item was developed exclusively at private expense and sold in substantial quantities, on a competitive basis, to multiple State and local governments.
- (3) *Computer database* means a collection of data recorded in a form capable of being processed and operated by a computer. The term does not include computer software.
- (4) *Computer program* means a set of instructions, rules, or routines, recorded in a form that is capable of causing a computer to perform a specific operation or series of operations.
- (5) *Computer software* means computer programs, source code, source code listings, object code listings, design details, algorithms, processes, flow charts, formulae, and related material that would enable the software to be reproduced, recreated, or recompiled. The term does not include computer databases or computer software documentation.
- (6) *Computer software documentation* means owner’s manuals, user’s manuals, installation instructions, operating instructions, and other similar items, regardless of storage medium, that explain the capabilities of the computer software or provide instructions for using or maintaining the computer software.
- (7) *Form, fit, and function data* means technical data that describes the required overall physical, functional, and performance characteristics (along with the qualification requirements, if applicable) of an item, component, or process to the extent necessary to permit identification of physically and functionally interchangeable items. For computer software it means data identifying source, functional characteristics, and performance requirements, but specifically excludes the source code, algorithms, processes, formulas, and flow charts of the software.
- (8) *Technical data* means recorded information (regardless of the form or method of the recording, including computer databases) of a scientific or technical nature (including computer software documentation). The term includes recorded information of a scientific or technical nature that is included in computer databases. (See 41 U.S.C. §403(8)). This term does not include computer software or business data.

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- (b) License in Commercial Technical Data.
 - (1) The Government shall have the unrestricted right to use, modify, reproduce, release, perform, display, or disclose technical data relating to a commercial item, and to permit others to do so, that:
 - (i) Have been provided to the Government or others without restrictions on use, modification, reproduction, release, or further disclosure other than a release or disclosure resulting from the sale, transfer, or other assignment of interest in the technical data to another party, or the sale or transfer of some or all of a business entity or its assets to another party;
 - (ii) Are form, fit, and function data;
 - (iii) Are a correction or change to technical data furnished to the contractor by the Government;
 - (iv) Are necessary for operation, maintenance, installation, or training (other than detailed manufacturing or process data); or
 - (v) Have been provided to the Government under a prior contract or licensing agreement through which the Government has acquired the rights to use, modify, reproduce, release, perform, display, or disclose technical data without restrictions.
 - (2) Except as provided in paragraph (b)(1), the Government may use, modify, reproduce, release, perform, display, or disclose technical data within the Government only.
 - (3) The Government shall not use the technical data to manufacture additional quantities or release, perform, display, disclose, or authorize use of the technical data outside the Government without the contractor's written permission unless a release, disclosure, or permitted use is necessary for emergency repair or overhaul of the commercial items furnished under this contract.
- (c) License in Commercial Computer Software. Commercial computer software and commercial computer software documentation shall be acquired under the licenses customarily provided to the public unless such licenses are inconsistent with federal procurement law or do not otherwise satisfy user needs. The Government shall have only the rights specified in the license under which the commercial computer software and commercial computer software documentation was obtained. Such license shall be attached to and made a part of this contract.
- (d) Additional License Rights. The contractor and its subcontractors are not required to provide the Government additional rights to use, modify, reproduce, release, perform, display, or disclose technical data or computer software. However, if the Government desires to obtain additional rights in technical data or computer software, the contractor agrees to promptly enter into negotiations with the Contracting Officer to determine whether acceptable terms for transferring such rights can be reached. All technical data and computer software in which the contractor grants the Government additional rights shall be listed or described in a special license agreement made part of this contract. The license shall specifically enumerate the additional rights granted the Government.
- (e) Release From Liability. The contractor agrees that the Government, and other persons to whom the Government may have released or disclosed technical data or computer software delivered or otherwise furnished under this contract, shall have no liability for any release or disclosure of technical data or computer software that are not marked to indicate that such data are licensed data subject to use, modification, reproduction, release, performance, display, or disclosure restrictions.

G52.227-002

RIGHTS IN TECHNICAL DATA AND COMPUTER SOFTWARE:
NONCOMMERCIAL ITEMS (FEB 2011) (Note 3 applies. Rights shall flow to the

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Government. Lockheed Martin is granted a limited license to use data and software for this program.)

(a) Definitions. As used in this clause:

- (1) *Business data* means recorded information, regardless of the form or method of the recording, including specific business data contained in a computer database, of a financial, administrative, cost or pricing, or management nature, or other information incidental to contract administration or protected from disclosure under the Freedom of Information Act, 5 U.S.C. §552(b)(4).
- (2) *Computer data base* means a collection of data recorded in a form capable of being processed and operated by a computer. The term does not include computer software.
- (3) *Computer program* means a set of instructions, rules, or routines, recorded in a form that is capable of causing a computer to perform a specific operation or series of operations.
- (4) *Computer software* means computer programs, source code, source code listings, object code listings, design details, algorithms, processes, flow charts, formulae, and related material that would enable the software to be reproduced, recreated, or recompiled. Computer software does not include computer databases or computer software documentation.
- (5) *Computer software documentation* means owner's manuals, user's manuals, installation instructions, operating instructions, and other similar items, regardless of storage medium, that explain the capabilities of the computer software or provide instructions for using or maintaining the software.
- (6) *Delivery* means the formal act of transferring technical data, computer software, or business data to the Government as expressly delineated in the contract (including, but not limited to the Contract Data Requirements List, the statement of work, or elsewhere in the contract), in accordance with a specified schedule.
- (7) *Detailed manufacturing or process data* means technical data and computer software that describes the steps, sequences, and conditions of manufacturing, processing, or assembly used by the manufacturer to produce an item or component, or to perform a process.
- (8) *Developed* means that an item, component, or process, or an element of computer software has been shown through sufficient analysis or test to demonstrate to one of ordinary skill in the applicable art that there is a reasonable probability that the item, component, process, or element of computer software will work or perform its intended application, function, or purpose.
- (9) *Developed exclusively at private expense* means development was accomplished entirely with costs charged to indirect cost pools, costs not allocated to a Government contract, or any combination thereof. Under fixed-price contracts, when total costs are greater than the firm-fixed-price or ceiling price of the contract, the additional development costs necessary to complete development shall not be considered when determining whether development was at Government, private, or mixed expense. Private expense determinations should be made at the lowest practicable level.
- (10) *Developed exclusively with Government funds* means all the costs of development were charged directly to a Government contract.
- (11) *Developed with mixed funding* means development was accomplished partially with costs charged to indirect cost pools and/or costs not allocated to a Government contract, and partially with costs charged directly to a Government contract.

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- (12) *Form, fit, and function data* means technical data that describes the required overall physical, functional, and performance characteristics (along with the qualification requirements, if applicable) of an item, component, or process to the extent necessary to permit identification of physically and functionally interchangeable items. For computer software it means data identifying source, functional characteristics, and performance requirements, but specifically excludes the source code, algorithms, processes, formulas, and flow charts of the software.
 - (13) *Government purpose* means any activity in which the United States Government is a party, including cooperative agreements with international or multi-national defense organizations, or sales or transfers by the United States Government to foreign Governments or international organizations. Government purposes include providing technical data and computer software for use in a competitive procurement, but do not include the rights to use, modify, reproduce, release, perform, display, or disclose technical data and computer software for commercial purposes or authorize others to do so.
 - (14) *Technical data* means recorded information (regardless of the form or method of the recording, including computer databases) of a scientific or technical nature (including computer software documentation). The term includes recorded information of a scientific or technical nature that is included in computer databases (See 41 U.S.C. §403(8)). This term does not include computer software or business data.
- (b) Government Rights in Technical Data and Computer Software.
- (1) *Government purpose rights* means the rights to use, modify, reproduce, release, perform, display, or disclose technical data or computer software within the Government without restriction, to release or disclose technical data or computer software outside the Government, and to authorize persons to whom release has been made to use, modify, reproduce, perform, or display that technical data or computer software, provided that the recipient exercises such rights for Government purposes only.
 - (i) The Government shall have Government purpose rights for a five-year period after contract completion or for such other period as may be mutually negotiated. Upon expiration of the five-year or other negotiated period, the Government shall have unlimited rights in the technical data or computer software.
 - (ii) The contractor has the exclusive right, including the right to license others, to use technical data or computer software in which the Government has obtained Government purpose rights under this contract, for any commercial purpose during the time period specified in paragraph (b)(1)(i) above and/or in the Government purpose rights legend prescribed by this clause.
 - (iii) The Government shall have Government purpose rights in technical data or computer software delivered under this contract that:
 - (A) Pertain to items, components, computer software, or processes developed with mixed funding, except when the Government is entitled to unlimited rights;
 - (B) Were created with mixed funding in the performance of a contract that does not specifically require the development, manufacture, construction, or production of items, components, computer software, or processes;
 - (C) The contractor has previously or is currently providing with Government purpose rights under another Government contract; or

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- (D) The parties have agreed shall be delivered with Government purpose rights.
- (iv) The Government may release the technical data or computer software to any third party as described in paragraph (b)(1) above if:
 - (A) The receiving development contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-005, *Protection of Information*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*;
 - (B) The receiving support contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-008, *Support Contractor Corporate Non-Disclosure Agreement*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*. When clause G52.209-008 is used, additional non-disclosure, confidentiality, proprietary information, or similar agreements may be required by the owner of the technical data or computer software, but only on an exception basis, e.g., when such third party is or may be a direct competitor of the owner of the technical data or computer software. In the event an additional agreement is deemed necessary, the Contracting Officer shall be notified prior to its execution.
 - (C) The Government and contractor agree to cooperate to ensure that execution of any additional agreements shall not delay or inhibit performance of this contract. Such agreements shall not otherwise restrict any rights due the Government under this contract;
- (2) *Limited rights* means the rights to use, modify, reproduce, release, perform, display, or disclose technical data, in whole or in part, within the Government.
 - (i) The Government may not, without the written permission of the party asserting limited rights, release or disclose the technical data outside the Government, use the technical data for manufacture, or authorize the technical data to be used by another party, except that the Government may reproduce, release, or disclose such data, or authorize the use or reproduction of the data by persons outside the Government if such reproduction, release, disclosure, or use is:
 - (A) Necessary for emergency repair and overhaul. In each instance of disclosure outside the Government, the Government shall:
 - (I) Prohibit the further reproduction, release, or disclosure of such technical data;
 - (II) Notify the party who has granted limited rights that such reproduction or use by, or release or disclosure to particular contractors or subcontractors is necessary;
 - (III) Insert clause G52.209-005, *Protection of Information*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*, into the contractual arrangement with the receiving development contractors;
 - (IV) Insert clause G52.209-008, *Support Contractor Corporate Non-Disclosure Agreement*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*, into the contractual arrangement with the receiving support contractor(s). An additional non-disclosure,

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confidentiality, proprietary information, or similar agreement may be required by the owner of the technical data, but only on an exception basis, e.g., when such third party is or may be a direct competitor of the owner of the technical data. In the event an additional agreement is deemed necessary, the Contracting Officer shall be notified prior to its execution; and

- (V) Require the recipient of limited rights technical data necessary for emergency repair or overhaul to destroy such technical data and any copies in its possession promptly following completion of the emergency repair/overhaul, and to notify the contractor that it has been destroyed; or
- (B) Is in the interest of the Government when a release or disclosure of technical data (other than detailed manufacturing or process data) to, or use of such data by, a foreign government is required for evaluation or information purposes, and is subject to a prohibition on further release, disclosure, or use of the technical data.
- (ii) The Government and the contractor agree to cooperate to ensure that execution of necessary NDAs shall not delay or inhibit performance of this contract. Said agreements shall not otherwise restrict any rights due the Government under this contract.
- (iii) Except as otherwise provided under paragraphs (b)(6)(i)-(xi), the Government shall have limited rights in technical data delivered under this contract that:
 - (A) Pertain to items, components, or processes developed exclusively at private expense and marked with the limited rights legends prescribed by this clause;
 - (B) Created exclusively at private expense in the performance of a contract that does not require the development, manufacture, construction, or production of items, components, or processes; or
 - (C) The parties have agreed shall be delivered with limited rights.
- (iv) The contractor and its subcontractors are not required to provide the Government additional rights to use, modify, reproduce, release, perform, or display, technical data furnished to the Government with limited rights. However, if the Government desires to obtain additional rights in technical data in which it has limited rights, the contractor agrees to promptly enter into negotiations with the Contracting Officer to determine whether there are acceptable terms for transferring such rights. All technical data in which the contractor has granted the Government additional rights shall be listed or described in a license agreement made part of the contract. The license shall enumerate the additional rights granted the Government in such items.
- (3) *Prior Government rights* means that technical data or computer software that will be delivered, furnished, or otherwise provided to the Government under this contract, in which the Government has previously obtained rights shall be delivered, furnished, or provided with the pre-existing rights, unless—
 - (i) The parties have agreed otherwise; or
 - (ii) Any restrictions on the Government's rights to use, modify, reproduce, release, perform, display, or disclose the data have expired or no longer apply.

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- (4) *Restricted rights* apply only to non-commercial computer software, and means the Government's rights to:
 - (i) Use a computer program with one computer at one time. The program may not be accessed by more than one terminal or central processing unit or time-shared unless otherwise permitted by this contract;
 - (ii) Transfer a computer program to another Government agency without the further permission of the contractor if the transferor destroys all copies of the program and related computer software documentation in its possession and notifies the licensor of the transfer. Transferred programs remain subject to the provisions of this clause;
 - (iii) Make the minimum number of copies of the computer software required for safekeeping (archive), backup, or modification purposes;
 - (iv) Modify computer software, provided that the Government may—
 - (A) Use the modified software only as provided in paragraphs (b)(4)(i) and (iii) of this clause; and
 - (B) Not release or disclose the modified software except as provided in paragraphs (b)(4)(ii), (v) and (vi) of this clause;
 - (v) Permit contractors or subcontractors performing service contracts in support of this or a related contract to use computer software to diagnose and correct deficiencies in a computer program, to modify computer software to enable a computer program to be combined with, adapted to, or merged with other computer programs, or when necessary to respond to urgent tactical situations, provided that—
 - (A) The Government notifies the party which has granted restricted rights that a release or disclosure to particular contractors or subcontractors is necessary;
 - (B) The receiving development contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-005, *Protection of Information*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*;
 - (C) The receiving support contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-008, *Support Contractor Corporate Non-Disclosure Agreement*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*. When clause G52.209-008 is used, additional non-disclosure, confidentiality, proprietary information, or similar agreements may be required by the owner of the technical data or computer software, but only on an exception basis, e.g., when such third party is or may be a direct competitor of the owner of the technical data or computer software. In the event an additional agreement is deemed necessary, the Contracting Officer shall be notified prior to its execution.
 - (D) The Government and contractor agree to cooperate to ensure that execution of any additional agreements shall not delay or inhibit performance of this contract. Such agreements shall not otherwise restrict any rights due the Government under this contract;
 - (E) The Government shall not permit the recipient to decompile, disassemble, or reverse engineer the software, or use software decompiled, disassembled, or reverse engineered by the Government

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pursuant to paragraph (b)(4)(iv) of this clause, for any other purpose;
and

- (F) Such use is subject to the limitation in paragraph (b)(4)(i) of this clause.
- (vi) Permit contractors or subcontractors performing emergency repairs or overhaul of items or components of items procured under this or a related contract to use the computer software when necessary to perform the repairs or overhaul, or to modify the computer software to reflect the repairs or overhaul made, provided that—
 - (A) The receiving development contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-005, *Protection of Information*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*;
 - (B) The receiving support contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-008, *Support Contractor Corporate Non-Disclosure Agreement*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*. When clause G52.209-008 is used, additional non-disclosure, confidentiality, proprietary information, or similar agreements may be required by the owner of the technical data or computer software, but only on an exception basis, e.g., when such third party is or may be a direct competitor of the owner of the technical data or computer software. In the event an additional agreement is deemed necessary, the Contracting Officer shall be notified prior to its execution.
 - (C) The Government and contractor agree to cooperate to ensure that execution of any additional agreements shall not delay or inhibit performance of this contract. Such agreements shall not otherwise restrict any rights due the Government under this contract.
 - (D) The Government shall not permit the recipient to decompile, disassemble, or reverse engineer the software, or use software decompiled, disassembled, or reverse engineered by the Government pursuant to paragraph (b)(4)(iv) of this clause, for any other purpose.
- (vii) The Government shall have restricted rights in noncommercial computer software required to be delivered or otherwise provided to the Government under this contract that was developed exclusively at private expense.
- (viii) The contractor, its subcontractors, or suppliers are not required to provide the Government additional rights in noncommercial computer software delivered or otherwise provided to the Government with restricted rights. However, if the Government desires to obtain additional rights in such software, the contractor agrees to promptly enter into negotiations with the Contracting Officer to determine whether there are acceptable terms for transferring such rights. All noncommercial computer software in which the contractor has granted the Government additional rights shall be listed or described in a license agreement made part of the contract (see paragraph (b)(5) of this clause). The license shall enumerate the additional rights granted the Government.
- (5) *Specifically negotiated license rights* means a license granted by the contractor wherein the standard license rights granted to the Government under paragraphs (b)(1), (2), (3), (4), and (6), including the period during which the Government shall have government purpose rights in technical data or computer software, are

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modified by mutual agreement to provide such rights as the parties consider appropriate, but does not provide the Government lesser rights than limited rights for technical data or restricted rights for computer software unless mutually agreed by the contracting parties. Any rights so negotiated shall be identified in a license agreement made part of this contract and incorporated into the contract.

- (6) *Unlimited rights* means the rights to use, modify, reproduce, perform, display, release, or disclose technical data and computer software in whole or in part, in any manner and for any purpose whatsoever, and to have or authorize others to do so. The Government shall have unlimited rights in:
 - (i) Technical data pertaining to an item, component, or process, or pertaining to software code or a software program that has been or will be developed exclusively with Government funds;
 - (ii) Computer software developed exclusively with Government funds;
 - (iii) Form, fit, and function data;
 - (iv) Technical data that is necessary for installation, operation, maintenance, or training purposes (other than detailed manufacturing or process data);
 - (v) Studies, analyses, test data, or similar data when the study, analysis, test, or similar work was specified as an element of performance;
 - (vi) Computer software documentation required to be delivered under this contract;
 - (vii) Technical data created exclusively with Government funds in the performance of a contract that does not require the development, manufacture, construction, or production of items, components, or processes;
 - (viii) Corrections or changes to technical data or computer software furnished by the Government;
 - (ix) Technical data or computer software that is otherwise publicly available or has been released or disclosed by the contractor or subcontractor without restriction on the further use, release or disclosure, other than a release or disclosure resulting from the sale, transfer, or other assignment of interest in the technical data or computer software to another party, or the sale or transfer of some or all of a business entity or its assets to another party;
 - (x) Technical data or computer software in which the Government has obtained unlimited rights under another Government contract or as a result of negotiations;
 - (xi) Technical data or computer software furnished to the Government under this or any other Government contract or subcontract thereunder, with Government purpose rights, limited rights, or restricted rights, and the restrictive condition(s) has/have expired, or the Government purpose rights and the contractor's exclusive right to use such data for commercial purposes have expired.
- (c) For business data marked as proprietary or with similar legends, the Government may duplicate, use, and disclose such data within the Government solely for evaluation, verification, validation, reporting, and program monitoring and management purposes in connection with this contract. The Government may disclose such business data to its support contractors identified in clause G52.209-006, *Enabling Clause for Prime and Support Contractor Relationships*, for these same purposes if and when:
 - (1) The receiving development contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-005, *Protection of Information*, and

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G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*;

- (2) The receiving support contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-008, *Support Contractor Corporate Non-Disclosure Agreement*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*. When clause G52.209-008 is used, additional non-disclosure, confidentiality, proprietary information, or similar agreement may be required by the owner of the business data, but only on an exception basis, e.g., when such third party is or may be a direct competitor of the owner of the technical data or computer software. In the event an additional agreement is deemed necessary, the Contracting Officer shall be notified prior to its execution.
 - (i) The Government and contractor agree to cooperate to ensure that execution of any additional agreements shall not delay or inhibit performance of this contract. Such agreements shall not otherwise restrict any rights due the Government under this contract;
- (d) **Other Information That Cannot Easily Be Categorized.** For information that cannot easily be categorized as technical data or business data (e.g., program schedules, Earned Value Management System reports, and program management reports), and is of sufficient detail to show a contractor's confidential business practices, shall be identified before or as soon as practicable after contract award. The parties will agree as to the parties' rights and obligations in such data and how it is to be marked, handled, used, and disclosed to third parties. Such agreement shall be in writing, attached to, and made a part of the contract.
- (e) **Release from Liability.** The contractor agrees to release the Government from liability for any release or disclosure of technical data and computer software made in accordance with this clause, in accordance with the terms of a license per this clause, or by others to whom the recipient has released or disclosed the data, and to seek relief solely from the party who has improperly used, modified, reproduced, released, performed, displayed, or disclosed contractor data marked with restrictive legends.
- (f) **Rights in Derivative Computer Software or Computer Software Documentation.** The Government shall retain its rights in the unchanged portions of any computer software or computer software documentation delivered under this contract that the contractor uses to prepare, or includes in, derivative computer software or computer software documentation.
- (g) **Contractor Rights in Technical Data and Computer Software.** The contractor retains all rights not granted to the Government.
- (h) **Third Party Copyrights.** The contractor shall not, without the written approval of the Contracting Officer, incorporate any copyrighted data in the technical data and computer software to be delivered under this contract unless the contractor is the copyright owner or has obtained for the Government the license rights necessary to perfect a license or licenses of the appropriate scope as defined in paragraphs (b)(1), (2), (4) and (6) of this clause, and has affixed a statement of the license or licenses obtained on behalf of the Government and other persons to the technical data and computer software transmittal document.
- (i) **Assertions of Other than Unlimited Rights.**
 - (1) This paragraph does not apply to restrictions based solely on copyright.
 - (2) Except as provided in paragraph (i)(3) of this clause, technical data and/or computer software that the contractor asserts should be furnished to the Government with restrictions on use, release, or disclosure are identified in an

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attachment to this contract (the "Attachment"). The contractor shall not deliver any technical data or computer software with restrictive markings unless the technical data or computer software is listed in the Attachment.

- (3) The contractor may make other assertions of other than unlimited rights in technical data and/or computer software after contract award. Such assertions must be based on new information or inadvertent omission unless the inadvertent omission would have materially affected the source selection decision in the reasonable determination of the Contracting Officer (in which case no assertion based on an inadvertent omission may be allowed).
- (4) The contractor shall submit such post-contract award assertion(s) to the Contracting Officer as soon as practicable but prior to the scheduled date for delivery of the technical data or computer software. All new assertions submitted after award shall be added to the Attachment in a timely fashion after submission of the assertion to the Contracting Officer. An official authorized to contractually obligate the contractor must sign the assertion(s). The contractor assertion(s) shall include the information specified in paragraph (d) of clause G52.227-004, *Identification and Assertion of Use, Release, or Disclosure Restrictions*.
- (5) The Contracting Officer may request the contractor to provide sufficient information to enable the Government to evaluate the contractor's assertion(s). The Contracting Officer reserves the right to add the contractor's assertions to the Attachment and validate any listed assertion at a later date in accordance with the procedures outlined in clause G52.227-003, *Validation of Restrictive Markings on Technical Data and Computer Software*.
- (j) **Marking Requirements for Delivered Technical Data or Computer Software.** The contractor may only assert restrictions on the Government's rights to use, modify, reproduce, release, perform, display, or disclose technical data and computer software delivered to the Government by marking such technical data and computer software. Such markings shall be in the form of legends found in paragraphs (k)(1) through (4), or as otherwise authorized in this contract, (e.g., pursuant to an agreement for the marking of mixed data pursuant to paragraph (d) of this clause). The notice of copyright prescribed under 17 U.S.C. §401 or §402 (with language, if applicable, noting that the Government contributed funding and therefore has rights in the copyrighted material as specified in clause G52.227-002) is also allowed.
- (k) **General Marking Instructions.** The contractor shall conspicuously and legibly mark the appropriate legend on all technical data and computer software that qualify for such markings. The authorized legends shall be placed on the transmittal document or storage container and, for printed material, on the title/cover page of the printed material containing technical data or computer software for which restrictions are asserted. Mark each subsequent sheet of data with an abbreviated marking(s) to indicate the applicable restrictive rights assertion(s), and refer to the title/cover page for additional information. When only portions of a page of printed material are subject to the asserted restrictions, such portions shall be identified by circling, underscoring, annotating, or other appropriate identifier. Technical data and computer software transmitted directly from one computer or computer terminal to another shall contain a notice of asserted restrictions. Reproductions of technical data and computer software, or any portions thereof subject to asserted restrictions, shall also reproduce the asserted restrictions.
- (1) **Government Purpose Rights Markings.** Technical data or computer software delivered or otherwise furnished to the Government with Government purpose rights shall be marked as follows:

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Government Purpose Rights

Contract No: _____

Contractor Name: _____

Contractor Address: _____

Expiration Date: _____

The Government's rights to use, modify, reproduce, release, perform, display, or disclose these technical data and computer software are restricted by paragraph (b)(1) of clause G52.227-002, *Rights in Technical Data and Computer Software: Noncommercial Items*, contained in the contract identified above. No restrictions apply after the expiration date shown above. Any reproduction of technical data or computer software, or portions thereof marked with this legend, must also reproduce the markings.

(End of legend)

- (2) Limited Rights Markings. Technical data delivered or otherwise furnished to the Government with limited rights shall be marked as follows:

Limited Rights

Contract No: _____

Contractor Name: _____

Contractor Address: _____

The Government's rights to use, modify, reproduce, release, perform, display, or disclose these technical data are restricted by paragraph (b)(2) of clause G52.227-002, *Rights in Technical Data and Computer Software: Noncommercial Items*, contained in the contract identified above. Any reproduction of technical data, or portions thereof marked with this legend, must also reproduce the markings. Any person, other than Government officials or others specifically authorized by the Government, who has been provided access to this technical data must promptly notify the above-named contractor.

(End of legend)

- (3) Restricted Rights Markings. Computer software delivered or otherwise furnished to the Government with restricted rights shall be marked with the following legend:

Restricted Rights

Contract No: _____

Contractor Name: _____

Contractor Address: _____

The Government's rights to use, modify, reproduce, release, perform, display, or disclose this computer software are restricted by paragraph (b)(4) of clause

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G52.227-002, *Rights in Technical Data and Computer Software: Noncommercial Items*, contained in the contract identified above. Any reproduction of computer software or portions thereof marked with this legend must also reproduce the markings. Any person, other than the Government, who has been provided access to such computer software must promptly notify the above-named contractor.

(End of legend)

- (4) Special License Rights Markings. Technical data and computer software in which the Government's rights stem from a specifically negotiated license shall be marked with the following legend:

Special License Rights

Contract No: _____

Contractor Name: _____

Contractor Address: _____

The Government's rights to use, modify, reproduce, release, perform, display, or disclose this data and/or software are restricted by _____ [*Insert license identifier*]. Any reproduction of technical data, computer software, or portions thereof marked with this legend must also reproduce the markings.

(End of legend)

- (l) Pre-Existing Data Markings. If the terms of a prior contract or license permitted the contractor to restrict the Government's rights to use, modify, reproduce, release, perform, display, or disclose a technical data or computer software deliverable under this contract, and those restrictions are still applicable, the contractor may mark such technical data or computer software with the appropriate restrictive conforming legend for which the technical data or computer software qualified under the prior contract or license. The marking procedures in paragraphs (j) and (k) of this clause shall be followed.
- (m) Removal of Unjustified Markings. Notwithstanding any other provision of this contract concerning inspection and acceptance, if any technical data or computer software delivered or otherwise provided under this contract are marked with the notices specified at (k)(1)-(4) of this clause, and the use of such is not authorized by this clause, the Government may ignore, or at the contractor's expense, correct or strike the marking if, in accordance with the procedures in clause G52.227-003, *Validation of Restrictive Markings on Technical Data and Computer Software*, of this contract, the technical data or computer software is delivered or otherwise provided with a restrictive marking determined to be unjustified.
- (n) Removal of Nonconforming Markings. A nonconforming marking is a marking placed on technical data or computer software delivered to the Government under this contract that is not in a format authorized by this contract. Correction of nonconforming markings is not subject to the *Validation of Restrictive Markings on Technical Data and Computer Software* clause of this contract. To the extent practicable, the Government shall return technical data or computer software marked with nonconforming markings to the contractor and provide the contractor an opportunity to correct or strike the nonconforming marking at no cost to the Government. If the contractor fails to correct the nonconforming marking and return the corrected technical

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data or computer software within 60 days following the contractor's receipt of the data, the Contracting Officer may ignore, or at the contractor's expense, remove, correct, or strike any nonconforming marking.

- (o) Unmarked Technical Data or Computer Software. Technical data or computer software delivered to the Government under this contract without restrictive markings as set forth herein shall be presumed to have been delivered with unlimited rights and may be released or disclosed without restriction. However, to the extent the technical data or computer software has not been disclosed without restriction outside the Government, the contractor may request, within six months after delivery of such technical data or computer software (or a longer time approved by the Contracting Officer for good cause shown), permission to have notices placed on qualifying technical data or computer software at the contractor's expense, and the Contracting Officer may agree to do so if the contractor:
 - (1) Identifies the technical data or computer software on which the omitted notice is to be placed;
 - (2) Demonstrates that the omission of the notice was inadvertent;
 - (3) Establishes that the use of the proposed notice is authorized; and
 - (4) Acknowledges that the Government has no liability with respect to the disclosure, use, or reproduction of any such technical data or computer software made prior to the addition of the notice or resulting from the omission of the notice.
- (p) Relation to Patents. Nothing contained in this clause shall imply a license to the Government under any patent, or be construed as affecting the scope of any license or other right otherwise granted to the Government under any patent.
- (q) Limitation on Charges for Rights in Technical Data or Computer Software.
 - (1) The contractor shall not charge to this contract any cost, including but not limited to license fees, royalties, or similar charges, for rights in technical data or computer software to be delivered under this contract when—
 - (i) The Government has acquired, by any means, the same or greater rights in the technical data or computer software; or
 - (ii) The technical data or computer software is available to the public without restrictions.
 - (2) The limitation in paragraph (q)(1) of this clause—
 - (i) Includes costs charged by a subcontractor or supplier, at any tier, or costs incurred by the contractor to acquire rights in subcontractor or supplier technical data or computer software if the subcontractor or supplier has been paid for such rights under any other Government contract or under a license conveying the rights to the Government; and
 - (ii) Does not include the reasonable costs of reproducing, handling, or mailing the documents or other media in which the technical data or computer software will be delivered.
- (r) Applicability to Subcontractors or Suppliers.
 - (1) The contractor shall ensure that the rights afforded its subcontractors and suppliers under 10 U.S.C. §2320, 10 U.S.C. §2321, and the identification, assertion, and delivery processes of paragraph (i) of this clause are recognized and protected.
 - (2) Whenever any technical data or computer software for noncommercial items is to be obtained from a subcontractor or supplier for delivery to the Government under this contract, the contractor shall flow down this clause to all of its subcontractors, vendors or suppliers (at any tier), and require its subcontractors, vendors, or

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suppliers to do so, without alteration, except to identify the parties. No other clause shall be used to enlarge or diminish the Government's, the contractor's, or a higher-tier subcontractor's or supplier's rights in a subcontractor's or supplier's technical data or computer software.

- (3) Technical data or computer software required to be delivered by a subcontractor or supplier shall normally be delivered to the next higher-tier contractor, subcontractor, or supplier. However, when there is a requirement in the prime contract for technical data or computer software which may be submitted with other than unlimited rights by a subcontractor or supplier, then said subcontractor or supplier may fulfill its requirement by submitting such technical data or computer software directly to the Government, rather than through a higher-tier contractor, subcontractor, or supplier.
- (4) The contractor and higher-tier subcontractors or suppliers shall not use their power to award contracts as economic leverage to obtain rights in technical data or computer software from their subcontractors or suppliers.
- (5) In no event shall the contractor use its obligation to recognize and protect subcontractor or supplier rights in technical data or computer software as an excuse for failing to satisfy its contractual obligation to the Government.

G52.227-003

VALIDATION OF RESTRICTIVE MARKINGS ON TECHNICAL DATA AND COMPUTER SOFTWARE (FEB 2011)

- (a) The Government shall presume that a contractor's asserted use or release restrictions are justified on the basis that the item (to include computer software), component, or process was developed exclusively at private expense for commercial items as defined in FAR Part 12. The Government will not challenge such assertions unless information the Government demonstrates that the item, component, or process was not developed exclusively at private expense.
- (b) Justification. The contractor is responsible for maintaining records sufficient to justify the validity of its markings that restrictions on the Government's right to use, modify, reproduce, perform, display, release, or disclose technical data or computer software delivered or required to be delivered under the contract or subcontract. Except for commercial items, the contractors shall be prepared to furnish to the Contracting Officer a written justification for such restrictive markings in response to a challenge under paragraph (e) of this clause.
- (c) Pre-challenge Request for Information.
 - (1) The Contracting Officer may request the contractor to furnish a written explanation for any restriction asserted by the contractor on the right of the United States to use, or authorize use of, technical data or computer software. If, upon review of the explanation submitted, the Contracting Officer remains unable to ascertain the basis of the restrictive marking, the Contracting Officer may further request the contractor to furnish additional information in the records of, or otherwise in the possession of or reasonably available to, the contractor to justify the validity of any restrictive marking on technical data or computer software, accompanied with supporting documentation. The contractor shall submit such written data within a reasonable time after it is requested by the Contracting Officer.
 - (2) If the Contracting Officer, after reviewing the written data furnished pursuant to paragraph (c)(1) of this clause, or any other available information pertaining to the validity of a restrictive marking, determines that reasonable grounds exist to question the current validity of the marking, and that continued adherence to the marking would make impracticable the subsequent competitive acquisition of the item, component, or process to which the technical data or computer software

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relates, the Contracting Officer shall follow the procedures in paragraph (d) of this clause.

- (3) If the contractor fails to respond to the Contracting Officer's request for information under paragraph (c)(1) of this clause, and the Contracting Officer determines that continued adherence to the marking would make impracticable the subsequent competitive acquisition of the item, component, or process to which the technical data or computer software relates, the Contracting Officer may challenge the validity of the marking as described in paragraph (d) of this clause.
- (d) Challenge.
 - (1) Notwithstanding any provision of this contract concerning inspection and acceptance, if the Contracting Officer determines that a challenge to the restrictive marking is warranted, the Contracting Officer shall send a written challenge notice to the contractor or subcontractor asserting the restrictive markings. Such challenge shall:
 - (i) State the specific grounds for challenging the asserted restriction;
 - (ii) Require a response within sixty (60) days justifying and providing sufficient evidence as to the current validity of the asserted restriction;
 - (iii) State that a Contracting Officer's final decision, issued pursuant to paragraph (f) of this clause, sustaining the validity of a restrictive marking identical to the asserted restriction, within the three-year period preceding the challenge, shall serve as justification for the asserted restriction if the validated restriction was asserted by the same contractor or subcontractor (or any licensee of such contractor or subcontractor to which such notice is being provided); and
 - (iv) State that failure to respond to the challenge notice may result in issuance of a final decision pursuant to paragraph (e) of this clause.
 - (2) The Contracting Officer shall extend the time for response if the contractor or subcontractor submits a written request showing the need for additional time to prepare a response.
 - (3) The contractor's or subcontractor's written response shall be considered a claim within the meaning of the Contract Disputes Act of 1978, and shall be certified in the form prescribed at FAR Subpart 33.207, regardless of dollar amount.
 - (4) A contractor or subcontractor receiving challenges to the same restrictive markings from more than one Contracting Officer shall notify each Contracting Officer of the existence of more than one challenge. The notice shall also state which Contracting Officer initiated the first unanswered challenge. The Contracting Officer initiating the first unanswered challenge after consultation with the contractor and the other Contracting Officers, shall formulate and distribute a schedule for responding to each of the challenge notices to all interested parties. The schedule shall afford the contractor an opportunity to respond to each challenge notice. All parties will be bound by this schedule.
- (e) Final Decision When Contractor or Subcontractor Fails to Respond. When a contractor or subcontractor fails to respond to a challenge notice, other than a failure to respond to a challenge related to a commercial item, the Contracting Officer will issue a final decision to the contractor or subcontractor in accordance with the *Disputes* clause of this contract pertaining to the validity of the asserted restriction. This final decision shall be issued as soon as possible after the expiration of the time period of paragraph (d)(1)(ii) or (d)(2) of this clause. Following issuance of the final decision, the Contracting Officer will comply with the procedures in paragraphs (f)(2)(ii) through (iv) of this clause.
- (f) Final Decision When the Contractor Responds.
 - (1) If the Contracting Officer determines that the contractor or subcontractor has justified the validity of the restrictive marking, the Contracting Officer shall issue

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a final decision to the contractor or subcontractor sustaining the validity of the restrictive marking, and stating that the Government will continue to be bound by the restrictive marking. This final decision shall be issued within sixty (60) days after receipt of the contractor's or subcontractor's response to the challenge notice, or within such longer period that the Contracting Officer has notified the contractor or subcontractor that the Government will require. The notification of a longer period will be made within sixty (60) days after receipt of the response to the challenge notice.

- (2) (i) If the Contracting Officer determines that the validity of the restrictive marking is not justified, the Contracting Officer shall issue a final decision to the contractor or subcontractor in accordance with the *Disputes* clause of this contract. Notwithstanding paragraph (e) of the *Disputes* clause, the final decision shall be issued within sixty (60) days after receipt of the contractor's or subcontractor's response to the challenge notice, or within such longer period that the Contracting Officer has notified the contractor or subcontractor that the Government will require. The notification of a longer period will be made within sixty (60) days after receipt of the response to the challenge notice.
- (ii) The Government agrees that it will continue to be bound by the restrictive marking for ninety (90) days from the issuance of the Contracting Officer's final decision. The contractor agrees that if it intends to file suit in the United States Claims Court, it will provide a notice of intent to file suit to the Contracting Officer within ninety (90) days from the issuance of the Contracting Officer's final decision under paragraph (f)(2)(i) of this clause. If the contractor fails to appeal, file suit, or provide a notice of intent to file suit to the Contracting Officer within the ninety-day period, the Government may cancel or ignore the restrictive markings, and the failure of the contractor to take the required action constitutes agreement with the Contracting Officer's final decision.
- (iii) The Government agrees that it will continue to be bound by the restrictive marking where a notice of intent to file suit in the United States Claims Court is provided to the Contracting Officer within ninety (90) days from the issuance of the final decision under paragraph (f)(2)(i) of this clause. The Government will no longer be bound, and the contractor agrees that the Government may strike or ignore the restrictive markings, if the contractor fails to file its suit within one (1) year after issuance of the Contracting Officer final decision. Notwithstanding the foregoing, where the Government agency's Director, Office of Contracts determines that urgent or compelling circumstances will not permit waiting for the filing of a suit in the United States Claims Court, the contractor agrees that the Government may, following notice to the contractor, authorize release or disclosure of the technical data or computer software. Such determination may be made at any time after issuance of the Contracting Officer final decision, and will not affect the contractor's right to damages against the United States where its restrictive markings are ultimately upheld, or to pursue other relief, if any, as may be provided by law.
- (iv) The Government agrees that it will be bound by the restrictive marking where an appeal or suit is filed pursuant to the Contract Disputes Act until final disposition by an agency Board of Contract Appeals or the United States Claims Court. Notwithstanding the foregoing, where the Government agency's Director, Office of Contracts determines, following notice to the contractor that urgent or compelling circumstances will not permit awaiting the decision by such Board of Contract Appeals or the United States Claims

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Court, the contractor agrees that the Government may authorize release or disclosure of the technical data or computer software. Such determination may be made at any time after issuance of the final decision and will not affect the contractor's right to damages against the United States where its restrictive markings are ultimately upheld, or to pursue other relief, if any, as may be provided by law.

- (g) Final Disposition of Appeal or Suit.
 - (1) If the contractor or subcontractor appeals or files suit, and if, upon final disposition of the appeal or suit, the Contracting Officer's decision is sustained:
 - (i) The restrictive marking on the technical data or computer software shall be struck, canceled, ignored, or corrected at the contractor's or subcontractor's expense; and
 - (ii) If the restrictive marking is found not to be substantially justified, the contractor or subcontractor asserting the restriction shall be liable to the Government for payment of the cost to the Government of reviewing the restrictive marking and the fees and other expenses (as defined in 28 U.S.C. §2412(d)(2)(A)) incurred by the Government in challenging the marking, unless special circumstances would make such payment unjust.
 - (2) If the contractor or subcontractor appeals or files suit, and if, upon final disposition of the appeal or suit, the Contracting Officer's decision is not sustained:
 - (i) The Government shall continue to be bound by the restrictive marking; and
 - (ii) The Government shall be liable to the contractor for payment of fees and other expenses (as defined in 28 U.S.C. §2412(d)(2)(A)) incurred by the contractor or subcontractor in defending the marking if the challenge by the Government is found not to have been made in good faith.
- (h) Duration of Right to Challenge. The Government, when there are reasonable grounds, may review and challenge the validity of any restriction asserted by the contractor or subcontractor on the Government's rights to use, modify, reproduce, release, perform, display, or disclose technical data or computer software delivered, to be delivered, or otherwise provided by the Contractor or subcontractor in the performance of a contract. During the period within three (3) years of final payment on a contract, or within three (3) years of delivery of the technical data or computer software to the Government, whichever is later, the Contracting Officer may review and make a written determination to challenge any restriction. The Government may, however, challenge a restriction on the release, disclosure, or use of technical data or computer software at any time if such technical data or computer software:
 - (1) Is publicly available;
 - (2) Has been furnished to the United States without restriction; or
 - (3) Has been otherwise made available without restriction.
- (i) Decision Not to Challenge. The absence of a challenge to an asserted restriction shall not constitute "validation" under this clause. Only the Contracting Officer's final decision resolving a formal challenge by sustaining the validity of a restrictive marking, or actions of an agency Board of Contract Appeals or a court of competent jurisdiction sustaining the assertion, constitutes "validation" as addressed in 10 U.S.C. §2321.
- (j) Privity of Contract. The contractor or subcontractor agrees that the Contracting Officer may transact matters under this clause directly with subcontractors at any tier that assert restrictive markings or assert restrictions on the Government's right to use, modify, release, perform, display, or disclose technical data or computer software. However, neither this clause nor any action taken by the Government under this clause shall create or imply privity of contract between the Government and subcontractors.
- (k) Flowdown. The contractor or subcontractor agrees to insert this clause in contractual instruments with its subcontractors or suppliers at any tier requiring the delivery of

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technical data or computer software, except contractual instruments for commercial items or commercial components.

G52.227-004

Identification and Assertion of Use, Release, or Disclosure Restrictions (OCT 2015)

- (a) The terms used in this clause are defined in the Technical Data and Computer Software: Noncommercial Items clause contained in this contract.
- (b) The identification and assertion requirements in this clause apply to technical data and computer software to be delivered with other than unlimited rights. Notification and identification is not required for restrictions based solely on copyright.
- (c) Offers submitted in response to this solicitation shall identify, to the extent known at the time an offer is submitted to the Government, the technical data or computer software that the offeror, its subcontractors or suppliers, or potential subcontractors or suppliers, assert should be furnished to the Government with restrictions on use, release, or disclosure.
- (d) The contractor's assertions, including the assertions of its subcontractors or suppliers, shall be submitted as an attachment to its offer/proposal in the following format, dated and signed by an official authorized to contractually obligate the contractor:

Identification and Assertion of Restrictions on the Government's Use, Release, or Disclosure of Technical Data or Computer Software

The contractor asserts for itself, or the person identified below asserts that the Government's rights to use, release, or disclose the following technical data or computer software should be restricted:

Technical Data or Computer Software to Be Furnished With Restrictions (1)	Basis for Assertion (2)	Asserted Rights Category (3)	Name of Person Asserting Restrictions (4)
(LIST) (5)	(LIST)	(LIST)	(LIST)

- (1) For technical data (other than computer software documentation) pertaining to items, components, or processes developed at private expense, identify both the deliverable technical data and each such item, component, or process (to include document titles, version numbers, and dates for clarity). For computer software or computer software documentation, identify the software or documentation (to include document and software titles, version numbers, and dates for clarity).
- (2) Generally, development at private expense, either exclusively or partially, is the only basis for asserting restrictions. For technical data, other than computer software documentation, development refers to development of the item, component, or process to which the data pertain. The Government's rights in computer software documentation generally may not be restricted. For computer software, development refers to the software. Indicate whether development was accomplished exclusively or partially at private expense. If development was not accomplished at private expense, or for computer software documentation, enter the specific basis for asserting restrictions.
- (3) Enter the asserted rights category (e.g., Government purpose license rights from a prior contract, limited, restricted, or Government purpose rights under this or a prior contract, or specially negotiated licenses).
- (4) Identify the corporation, individual, or other person, as appropriate.
- (5) Enter "None" when all data or software will be submitted without restrictions.

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Date: _____

Printed Name and Title: _____

Signature: _____

(End of identification and assertion)

(e) A contractor's failure to submit, complete, or sign the notification and identification required by paragraph (d) of this provision with its offer will constitute a minor informality. If assertions are required and the contractor does not correct such informality within the time prescribed by the Contracting Officer, the offer may be ineligible for award.

(f) If the contractor is awarded a contract, the assertions identified in paragraph (d) of this provision shall be included in an attachment (the Attachment) and incorporated as a separate attachment in the resultant contract. Upon request by the Contracting Officer, the contractor shall provide sufficient information to enable the Contracting Officer to evaluate any listed assertion. Updates to the assertion list shall be included in an amended Attachment.

G52.227-005

LIMITATIONS ON THE USE OR DISCLOSURE OF GOVERNMENT-FURNISHED INFORMATION MARKED WITH RESTRICTIVE LEGENDS (FEB 2011) (Note 3 applies in paragraph (c)(1).)

- (a) The terms "limited rights," "restricted rights," "special license rights," and "Government purpose rights" are defined in the *Rights in Technical Data and Computer Software: Noncommercial Items* clause of this contract.
- (b) Technical data or computer software provided to the contractor as Government-furnished information (GFI) under this contract may be subject to restrictions on use, modification, reproduction, release, performance, display, or further disclosure.
 - (1) GFI Marked with Limited or Restricted Rights Legends. The contractor shall use, modify, reproduce, perform, or display technical data received from the Government with limited rights legends, or computer software received with restricted rights legends only in the performance of this contract. The contractor shall not, without the express written permission of the party whose name appears in the legend, release or disclose such data or software to any unauthorized person. Prior to providing limited rights technical data or restricted rights computer software as GFI, the Government shall ensure that:
 - (i) The receiving development contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-005, *Protection of Information*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*; and
 - (ii) The receiving support contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-008, *Support Contractor Corporate Non-Disclosure Agreement*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*.
 - (2) GFI Marked with Government Purpose Rights Legends. The contractor shall use technical data or computer software received from the Government with Government purpose rights legends for Government purposes only. The contractor shall not, without the express written permission of the party whose name appears in the restrictive legend, use, modify, reproduce, release, perform, or display such technical data or computer software for any commercial purpose, or disclose such data or software to a person other than its subcontractors, suppliers, or prospective subcontractors or suppliers who require the data or software to submit offers for, or perform, contracts under this contract. Prior to disclosing the data or software, the contractor shall coordinate with the Contracting Officer before requiring the persons to whom disclosure will be made to complete and

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sign non-disclosure agreements including the same limitations included in this paragraph.

- (3) GFI Marked with Special License Rights Legends. The contractor shall use, modify, reproduce, release, perform, or display technical data or computer software received from the Government with specially negotiated license legends only as permitted in the license. Such data or software may not be released or disclosed to other persons unless permitted by the license.
- (c) Indemnification and Creation of Third Party Beneficiary Rights. The contractor agrees:
 - (1) To indemnify and hold harmless the Government, its agents, and employees from every claim or liability, including attorneys fees, court costs, and expenses, arising out of, or in any way related to, the misuse or unauthorized modification, reproduction, release, performance, display, or disclosure of technical data or computer software received from the Government with restrictive legends by the contractor or any person to whom the contractor has released or disclosed such data or software; and
 - (2) That the party whose name appears on the restrictive legend, in addition to any other rights it may have, is a third party beneficiary who has the right of direct action against the contractor, or any person to whom the contractor has released or disclosed such data or software, for the unauthorized duplication, release, or disclosure of technical data or computer software subject to restrictive legends.

G52.227-006

TECHNICAL DATA OR COMPUTER SOFTWARE PREVIOUSLY DELIVERED TO THE GOVERNMENT (OCT 2015)

The contractor shall attach to its offer an identification of all documents or other media incorporating technical data or computer software it intends to deliver under this contract with other than unlimited rights that are identical or substantially similar to documents or other media that the contractor has produced for, delivered to, or is obligated to deliver to the Government under any contract or subcontract. This requirement shall be flowed down to all subcontractors at all levels. The attachment shall identify:

- (a) The contract number under which the technical data or computer software was produced;
- (b) The contract number under which, and the name and address of the organization to whom, the technical data or computer software was most recently delivered or will be delivered; and
- (c) Any limitations on the Government's right to use or disclose the technical data or computer software, including, when applicable, identification of the earliest date the limitations expire.

G52.227-007

RIGHTS IN BID OR PROPOSAL INFORMATION (JAN 2004)

- (a) Definitions. The terms "technical data" and "computer software" are defined in the *Rights in Technical Data and Computer Software: Noncommercial Items* clause of this contract.
- (b) Government Rights to Contract Award. By submission of its offer, the offeror agrees that the Government:
 - (1) May reproduce the bid or proposal, or any portions thereof, to the extent necessary to evaluate the offer.
 - (2) Except as provided in paragraph (d) of this clause, shall use information contained in the bid or proposal only for evaluational purposes and shall not disclose, directly or indirectly, such information to any person, including potential

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evaluators, unless that person has been authorized by the Contracting Officer to receive such information.

- (c) Government Rights Subsequent to Contract Award. The contractor agrees:
 - (1) Except as provided in paragraphs (c)(2), (d), and (e) of this clause, the Government shall have the rights to use, modify, reproduce, release, perform, display, or disclose information contained in the contractor's bid or proposal within the Government.
 - (2) The Government's right to use, modify, reproduce, release, perform, display, or disclose information that is technical data or computer software required to be delivered under this contract are determined by the *Rights in Technical Data and Computer Software: Noncommercial Items* clause of this contract.
- (d) Government-Furnished Information. The Government's rights with respect to technical data or computer software contained in the contractor's bid or proposal provided to the contractor by the Government are subject only to restrictions on use, modification, reproduction, release, performance, display, or disclosure, if any, imposed by the developer or licensor of such data or software.
- (e) Information Available Without Restrictions. The Government's rights to use, modify, reproduce, release, perform, display, or disclose information contained in a bid or proposal, including technical data or computer software, and to permit others to do so, shall not be restricted in any manner if such information has been released or disclosed to the Government or to other persons without restrictions other than a release or disclosure resulting from the sale, transfer, or other assignment of interest in the information to another party, or the sale or transfer of some or all of a business entity or its assets to another party.
- (f) Flowdown. The contractor shall include this clause in all subcontracts or similar contractual instruments, and require its subcontractors or suppliers to do so without alteration, except to identify the parties.

G52.227-009

DEFERRED DELIVERY OF TECHNICAL DATA OR COMPUTER SOFTWARE (MAY 2005) (Applies only if this contract includes a requirement for deferred delivery data. Note 1 applies.)

The Government may identify technical data or computer software (as defined in the *Technical Data and Computer Software: Commercial Items* or *Rights in Technical Data and Computer Software: Noncommercial Items* clause of this contract) for deferred delivery at any time during contract performance by listing such technical data or computer software in an attachment to this contract entitled "Deferred Delivery." The Government may require delivery of the items identified for deferred delivery up to three (3) years after either acceptance of all deliverables or contract termination, whichever is later. This clause will be flowed down to all subcontractors.

G52.227-010

DEFERRED ORDERING OF TECHNICAL DATA OR COMPUTER SOFTWARE (FEB 2011) (Note 4 applies.)

- (a) The Government may defer ordering technical data, computer software (as defined in *Technical Data and Computer Software: Commercial Items* or *Rights in Technical Data and Computer Software: Noncommercial Items* clause of this contract), or other information not easily categorized (as defined in clause G52.227-002(d) and mutually agreed to by the contractual parties) that is generated during the performance of this contract for a period of up to three (3) years after either acceptance of all deliverables or contract termination, whichever is later.
- (b) The categories of technical data, computer software, and other information not easily categorized that is subject to deferred ordering under this clause are incorporated into the contract in the Subcontract Data Requirements List item that describes the Data Accession List attached to the contract.

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- (c) When the technical data, computer software, or other information not easily categorized is ordered, the contractor shall be reasonably compensated for converting the data or computer software into the prescribed form, for reproduction, and for delivery.
- (d) The Government's rights to use said technical data and computer software shall be pursuant to the *Rights in Technical Data and Computer Software* clause(s) of this contract (G52.227-001 and G52.227-002).
- (e) This clause shall be flowed down to all subcontractors.

G52.227-011

TECHNICAL DATA AND COMPUTER SOFTWARE: WITHHOLDING OF PAYMENT (NOV 2007) [Notes 1 and 2 apply to (a). Note 4 applies to (b).]

- (a) If technical data and computer software (as defined in the *Rights In Technical Data and Computer Software: Noncommercial Items* clause of this contract) specified to be delivered under this contract are not delivered within the time specified by this contract, or are deficient upon delivery (including having unauthorized restrictive markings), the Contracting Officer shall, until such data and computer software are accepted by the Government, withhold all subsequent payments to the contractor until a reserve is established totaling the lower of three (3) percent of the total contract price or five million dollars, whichever is less. Payments shall not be withheld nor any other action taken pursuant to this paragraph when the Contracting Officer determines that the contractor's failure to make timely delivery or to deliver the technical data or computer software without deficiencies arises out of causes beyond the control and without the fault or negligence of the contractor.
- (b) The withholding of any amount or subsequent payment to the contractor shall not be construed as a waiver of any rights accruing to the Government under this contract. Use of this clause constitutes a determination by the Contracting Officer that the limitation established by FAR Clause 52.232-9, *Limitation on Withholding of Payments*, shall not apply to the amount withheld under this clause.

G52.227-015

DATA REQUIREMENTS (FEB 2011)

The contractor is required to deliver the data items listed on the Subcontract Data Requirements List, data items identified in and deliverable under any contract clause of FAR Part 52 or the Supplemental Terms and Conditions made a part of this contract, and other data as may be specified in the Statement of Work, Statement of Objectives, Specification(s), or elsewhere in this contract.

G52.227-016

PATENTS--REPORTING OF SUBJECT INVENTIONS (APR 2009) (Reports required by this clause shall be filed in accordance with the Contract instructions.)

The contractor shall furnish the Contracting Officer the following:

- (a) Interim reports every twelve (12) months (or such longer period as may be specified by the Contracting Officer) from the date of the contract, listing subject inventions during that period and stating that all subject inventions have been disclosed or that there are no such inventions.
- (b) A final report, within three (3) months after completion of the contracted work, listing all subject inventions or stating that there were no such inventions.
- (c) Upon request, the filing date, serial number and title, a copy of the patent application and patent number, and issue data for any subject invention for which the contractor has retained title.
- (d) Upon request, the contractor shall furnish the Government an irrevocable power to inspect and make copies of the patent application file.

G52.227-018

GOVERNMENT ACCESS TO INTERIM DATA LICENSE (FEB 2011)

Document No. 899

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- (a) Definition. As used in this clause, *Integrated Data Environment (IDE)* means a mutually agreed to data storage and information management environment that facilitates Government and Industry information sharing and exchange, whether electronically or via hardcopy, to enable timely access and submission of information of all types and form.
- (b) If the contractor provides the Government access (whether electronically, via hard copy, person-to-person exchanges, IDE, or other means) to technical data or computer software prior to the contractually scheduled delivery date, or to technical data or computer software that is not otherwise subject to delivery, the Government's access shall not constitute delivery of such technical data or computer software under this contract. Unless otherwise expressly set forth in an attachment to this contract as described in paragraph (d) of clause G52.227-002, *Rights in Technical Data and Computer Software: Noncommercial Items*, this clause will also apply to data that cannot easily be categorized as technical data or business data to which the Government is given access prior to delivery, or which is not otherwise subject to delivery.
- (c) Subject to the restrictions set forth below, the Government may use, duplicate, and disclose such technical data or computer software within the Government in connection with the performance of this contract for such purposes as administration, evaluation, problem resolution, and technical collaboration with the contractor. The Government may disclose such technical data or computer software to its support contractors identified in clause G52.209-006, *Enabling Clause for Prime and Support Contractor Relationships*, for these same purposes if and when the receiving support contractor(s) or subcontractor(s) contract arrangements are subject to clauses G52.209-008, *Support Contractor Corporate Non-Disclosure Agreement*, and G52.227-005, *Limitations on the Use or Disclosure of Government-Furnished Information Marked with Restrictive Legends*.
 - (1) An additional non-disclosure, confidentiality, proprietary information, or similar agreement may be required by the owner of the technical data or computer software, but only on an exception basis, e.g., when such third party is or may be a direct competitor of the owner of the technical data or computer software. In the event an additional agreement is deemed necessary, the Contracting Officer shall be notified prior to its execution. The Government and contractor agree to cooperate to ensure that execution of any additional agreements shall not delay or inhibit performance of this contract. Such agreements shall not otherwise restrict any rights due the Government under this contract. All rights not granted to the Government are retained by the contractor.
- (d) The Government shall not use, nor allow others to use, such technical data or computer software for the purposes of manufacturing, re-procurement, or other competitive purposes against the contractor's interest, or any other purpose not directly related to this contract. The restrictions on use and further disclosure shall not apply to technical data or computer software:
 - (1) Independently developed by or for the Government by persons not having access to the contractor's technical data or computer software, as evidenced in written documentation;
 - (2) In which the Government has otherwise acquired lawful rights in the use and further disclosure of the technical data or computer software; or
 - (3) Are otherwise publically available.

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- (e) The Government shall comply with reasonable access terms. Nothing in this clause diminishes the Government's rights under any other provision of this contract in delivered technical data or computer software.
- (f) All technical data or computer software to which the Government is provided access under this clause that is not intended to be responsive to the formal contract data requirements is provided "as is," and does not give rise to any express or implied warranty. The contractor shall not be liable to the Government for any Government use or reliance on such technical data or computer software outside of the rights granted in this section.
- (g) Government access under this clause shall not modify the rights and obligations of the parties with respect to technical data or computer software under the contract's termination provisions. In addition, Government access to such technical data or computer software resident on a contractor system does not create a "Government record" for purposes of the Freedom of Information Act, 5 U.S.C. §552(b)(4).
- (h) The Government's rights to access, use, duplicate, and disclose technical data or computer software granted within this provision shall terminate upon earliest occurrence of any of the following events:
 - (1) Contractual delivery of the technical data or computer software;
 - (2) Termination of the contract; or
 - (3) The end of the period of performance of the contract.
- (i) Within six months of the termination of rights hereunder, the Government shall take reasonable efforts to destroy copies of the technical data and computer software disclosed under the provisions of this clause.
- (j) General Interim Access Marking Instructions.
 - (1) The contractor may choose how to mark (or otherwise identify) technical data or computer software that has not or will not be delivered, from the following options:
 - (i) With a conforming restrictive legend pursuant to clause G52.227-002(k)(1)-(4);
 - (ii) With the interim access license legend specified in this clause;
 - (iii) With a proprietary marking; or
 - (iv) With a proprietary marking and interim access license legend
 - (2) If technical data or computer software is marked with a conforming restrictive legend pursuant to clause G52.227-002(k)(1)-(4), the Government may use that technical data or computer software in accordance with the rights specified in such legend.
 - (3) If the interim access license legend is used, the rights and restrictions that apply to the Government are as set forth in the interim access license provided by this clause.
 - (4) If technical data or computer software is marked with only proprietary markings, the Government is not bound by those proprietary markings for this contract, but must comply with the rights and restrictions of the interim access license provided by this clause.
 - (5) In the event a proprietary marking and interim access license legend is used, the Government is not bound by those proprietary markings for this contract, but must comply with the rights and restrictions of the interim access license provided by this clause.

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- (k) The foregoing marking options do not prohibit the Government and contractor from establishing alternative specifically negotiated licenses and marking protocols when appropriate.
- (l) Government Interim Access License Rights Markings. Technical data or computer software in which the Government is granted an interim access license provided by this clause shall be marked with the following legend:

Government Interim Access License Rights

Contract No. _____

Contractor Name: _____

Contractor Address: _____

The Government may use, duplicate, and disclose this technical data or computer software within the Government in connection with the performance of this contract for such purposes as administration, evaluation, problem resolution, and technical collaboration with the contractor. The Government may disclose such technical data or computer software to its support contractors for these same purposes if and when such support contractors have executed a non-disclosure agreement with the contractor, or as otherwise expressly permitted by the contractor. Any reproduction of technical data or portions thereof marked with this legend must also reproduce the markings.

- (m) The contractor shall include this interim access license clause in all subcontracts or similar contractual instruments for non-commercial items, and require its subcontractors or suppliers to do so without alteration, except to identify the parties.

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G52.227-019

PRE-AWARD AND POST-AWARD IDENTIFICATION AND ASSERTION OF RESTRICTIONS ON TECHNICAL DATA PERTAINING TO A COMMERCIAL ITEM AND COMMERCIAL COMPUTER SOFTWARE (OCT 2015 - Modified)

- (a) Identification and Assertion of Restrictions. The offeror shall not deliver or otherwise provide to Lockheed Martin any commercial technical data or commercial computer software with restrictive markings (or otherwise subject to restrictions on access, use, modification, reproduction, release, performance, display, or disclosure) unless the commercial technical data or commercial computer software are identified in accordance with the following requirements:
- (1) Pre-Award. The offeror (including its subcontractors or suppliers, or potential subcontractors or suppliers, at any tier) shall identify all commercial technical data and commercial computer software that it proposes will be delivered or otherwise provided (including all option CLINs, if exercised) with less than Unlimited Rights, to the extent known at the time an offer is submitted to the Lockheed Martin:
 - (i) The offeror shall also identify and assert any restrictions for all commercial computer software, including open source software, and commercial technical data (i.e., technical data pertaining to a commercial item) using the format provided in paragraph (d) below.
 - (ii) An offeror's failure to submit, adequately complete, or sign the notification and identification required by paragraph (d) of this clause with its offer will constitute a minor informality. If assertions are required and the offeror does not correct such informality within the time prescribed by the Lockheed Martin Procurement Representative, the offer may be ineligible for award.
 - (iii) If the offeror is awarded a contract, the assertions identified in this clause shall be listed in an attachment to that contract. Upon request by the Lockheed Martin Procurement Representative, the offeror shall provide sufficient information to enable the Contracting Officer to evaluate any listed assertion. Updates to the Commercial Assertions List shall be included in an amended attachment.
 - (2) Post-Award. In addition to the pre-award assertions made in the attachment pursuant to paragraph (b)(1)(iii), other assertions on technical data pertaining to a commercial item and commercial computer software may be identified after award when based on new information or inadvertent omissions, unless the inadvertent omissions would have materially affected the source selection decision. Such identifications and assertions shall be submitted to the Lockheed Martin Procurement Representative as soon as practicable prior to the scheduled date for delivery of the technical data/computer software, following the same requirements and using the same table format for pre-award assertions found in paragraph (d), and signed by an official authorized to contractually obligate the contractor.
- (b) Copies of Commercial Licenses. The offeror shall provide copies of all commercial licenses to commercial technical data or commercial computer software which the offeror proposes to deliver, including third party licenses, and these shall be submitted as an attachment to its offer. The Government will review the licenses to ensure that the licenses terms are consistent with federal procurement law and meet the Government's end user needs. All such commercial licenses will be made part of an attachment to the contract at award. If the offeror intends to deliver commercial technical data under the terms of clause G52.227-001, instead of its own commercial license, the offeror shall list clause G52.227-001 in the table at paragraph (d) below.

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- (1) Typical licensing terms that are inconsistent with federal procurement law can include jurisdiction and venue (must be Federal law and venue), indemnification of vendor and automatic renewals (Anti-Deficiency Act violation), order of precedence (the contract takes precedence over license), dispute resolution (must be in accordance with Disputes clause in the contract), and injunctive relief (no injunctive relief against the Government is available, per 28 USC §1498(b)). This list is not all-inclusive, but is intended to convey the most common license terms that are problematic to the Government, and the must be resolved prior to award. See clause G52.227-008, Commercial Technical Data and Computer Software Licensing - Order of Precedence, for additional clarification.
- (2) With respect to the Government program user needs for technical data and computer software delivered under this contract, the Government will need to distribute the commercial computer software and technical data outside of Government for any purpose where the Government is a party, but only under conditions that prohibit any further distribution by the third party recipient. To accomplish the distribution, the Government intends use non-disclosure agreements discussed in clauses G52.209-005, Protection of Information, and G52.209-008, Support Contractor Corporate Non-Disclosure Agreement. Additional non-disclosure agreements deemed necessary by the owner of the licensed technical data or computer software shall be submitted to the Lockheed Martin Procurement Representative to send to the Contracting Officer for review prior to execution.
- (3) If the offeror intends to use third party commercial technical data or commercial computer software in the performance of the contract, and then deliver the commercial technical data or computer software to Lockheed Martin and the Government at the conclusion of the contract, the offeror should list such commercial technical data or computer software in the table at paragraph (d). The offeror shall also ensure that the applicable license is transferable to the Government. The Government criteria for software license review will be the same for third party vendors as for the offeror's commercial computer software as described in paragraph (b)(1) and (b)(2) of this clause once the Government becomes the end user. The offeror should accomplish the actions in the paragraph prior to award of the contract.
- (c) Use of Open Source Software (OSS) Without Delivery. The Government treats OSS as a category of commercial computer software. If the contractor proposes to deliver OSS while performing under the contract, the contractor shall follow the same rules as prescribed in this clause as for commercial computer software. Additionally, if the contractor proposes to use, but not deliver, commercial computer software (including OSS), the contractor must ensure that such use does not: (i) create, or purport to create, any Government distribution obligations with respect to the computer software deliverables; or (ii) grant, or purport to grant, to any third party any rights to or immunities under Government intellectual property or Government data rights to the Government computer software deliverables.
- (d) Table Format for Identification and Assertion of Restrictions. Commercial technical data and commercial computer software restrictions shall be identified as follows:

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Identification of Commercial Technical Data/Computer Software (Including Open Source Software) Use and Modifications (Commercial Assertions List)

Commercial Technical Data/Computer Software Title, Version #, and License*	Technical Use/Implementing Approach**	If OSS, Was OSS Modified by Contractor?***	Name of Contractor Delivering Commercial Software****

*For commercial technical data (other than computer software documentation) pertaining to items, components, or processes developed at private expense, identify both the deliverable technical data and each such item, component, or process. For computer software or computer software documentation, identify the computer software or computer software documentation. The complete title and version number of the computer software should be listed. If OSS, list the license and version number. If a version number is not available, provide some other means of identification (e.g., checksum data). If commercial technical data is being delivered under the terms of clause G52.227-001, then clause G52.227-001 should be listed. If the OSS was downloaded from a website, the website address should also be provided but an actual copy of the license shall still be provided as set forth in paragraph (d). Enter "None" if all commercial technical data or commercial computer software will be submitted without restrictions.

**The functionality of the commercial computer software should be described, as well as where it is being used within the larger computer software deliverable, if applicable.

***If OSS is being used, the offeror should state whether it has modified the OSS or plans to do so.

**** Corporation, individual, or other person as appropriate.

Date: _____

Printed Name and Title: _____

Signature: _____

(End of identification and assertion)

G52.228-003

ACCIDENT REPORTING AND INVESTIGATION INVOLVING AIRCRAFT, MISSILES, AND SPACE LAUNCH VEHICLES (JAN 2004) (Notes 2 and 4 apply.)

- (a) The contractor shall report promptly to the Contracting Officer all pertinent facts relating to each accident involving an aircraft, missile, or space launch vehicle being manufactured, modified, repaired, or overhauled in connection with this contract.
- (b) If the Government conducts an investigation of the accident, the contractor will cooperate and assist the Government's personnel until the investigation is complete.
- (c) The contractor will include a clause in subcontracts under this contract to require subcontractor cooperation and assistance in accident investigations.

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G52.231-003

Modified

TRAINING AND EDUCATION COSTS (SEP 2011 - Modified)

The costs of contractor employee training and education are allowable as a direct charge against this contract only if approved in advance by the Lockheed Martin Procurement Representative as unique to this contract and directly applicable to the work to be performed under the contract. However, this determination of allowability shall not constitute a determination of the adequacy or approval of the contractor's disclosure statement(s), and such costs are only allowable as a direct charge to this contract so long as they continue to be set forth as direct charges to contracts in the contractor's approved disclosure statement(s).

G52.231-004

PROHIBITION ON CONTRACTOR ACQUISITION OF PERSONAL PROPERTY FOR USE BY GOVERNMENT EMPLOYEES (JUL 2004)

- (a) The contractor shall not purchase personal property directly chargeable under this contract specifically for transfer to and use by a Government employee. This prohibition includes, but is not limited to, notebook and desktop computers, personal digital assistants, pagers, and cellular telephones.
- (b) The contractor shall notify the Contracting Officer in writing within 30 days whenever any item of personal property acquired by the contractor is transferred to a Government employee and removed from the contractor's property records. This notification must include the following information for each item transferred:
 - (1) Item description, including manufacturer, model, and serial number;
 - (2) Acquisition cost and date;
 - (3) Name and organization of the Government employee receiving the item; and
 - (4) Date of transfer.

G52.234-002

EARNED VALUE MANAGEMENT SYSTEM (JUL 2018) (Applies if this Contract is valued at more than \$50 million. Note 4 applies. Note 2 applies to paragraphs (e), (f), (g) and (h).)

- (a) In the performance of this contract, the contractor shall establish, maintain, and implement an earned value management system (EVMS) that complies with the 32 guidelines contained in Electronics Industries Alliance (EIA) Standard 748, Earned Value Management Systems (herein referred to as the Guidelines).
- (b) The contractor shall provide access to the company EVMS description and supplemental procedures, plans, records, data, and personnel to ensure compliance with the Guidelines. The contractor shall provide all proposed changes to the EVMS description and supplemental procedures for Government EVM Focal Point review prior to implementation. The Government EVM Focal Point will determine whether the modified EVMS description and supplemental procedures meet the intent of the Guidelines.
- (c) The contractor shall flow down the requirements of this clause to all cost-reimbursable and fixed-price incentive subcontracts with applicable work scope, a total value greater than \$50 million (including priced options), and a period of performance greater than one year.
- (d) Cost-reimbursable and fixed-price incentive contracts and subcontracts with applicable work scope, a total value greater than \$100 million (including priced options), and a period of performance greater than one year require the contractor and subcontractor(s) to demonstrate EVMS implementation to the Government EVM Focal Point at EVMS implementation reviews.
- (e) The contractor shall conduct Integrated Baseline Reviews with the Government Program Manager, Contracting Officer, and Government EVM Focal Point no later than 180 days after contract award or authorization to proceed; whenever a significant change to the baseline occurs; as agreed to by the parties; or at the

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discretion of the Contracting Officer. The contractor shall conduct IBRs on subcontracts with EVMS flow down requirements and provide the Contracting Officer insight into subcontract IBR plans, conduct, and results.

- (f) The contractor shall notify the Contracting Officer of any significant changes to the Performance Measurement Baseline prior to implementing the change. A significant change shall be by mutual agreement of all parties.
- (g) Prior to implementing an Over Target Baseline (OTB) and/or Over Target Schedule (OTS), the contractor shall submit to the Contracting Officer ground rules, assumptions, scope, impact, plans to adjust variances, potential reporting changes, documentation recommendations, and planned dates for implementation. The Contracting Officer shall approve the OTB/OTS prior to implementation.
- (h) The Contracting Officer is the only representative of the Government authorized to negotiate, execute, or modify this contract. Should any action by the Government EVM Focal Point or other Government personnel imply a commitment on the part of the Government which would affect the terms of this contract, the contractor must notify the Contracting Officer and obtain approval prior to proceeding.

G52.244-001

SUBCONTRACTS (EDUCATIONAL INSTITUTIONS) (SEP 1996) (Requires Contracting Officer written consent to subcontract with an educational institution.)

- (a) The contractor shall obtain written authorization from the Contracting Officer prior to award, extension or renewal of a subcontract with an educational institution.
- (b) The contractor shall obtain a letter from an official with authority to approve contracts on behalf of the subcontractor that acknowledges the subcontractor's involvement with the Intelligence Community and approves the proposed contractual relationship. A copy of this letter will be provided to the Contracting Officer along with all other required documentation as a condition for obtaining the required consent to subcontract.

G52.244-002

SUBCONTRACT REPORTING, MONITORING, CONSENT, AND NOTIFICATION (FEB 2018)

- (a) **Definition.** As used in this clause:
Subcontract means any contract or contractual action entered into by the prime contractor or a subcontractor for the purpose of obtaining supplies, materials, equipment, or services of any kind under this contract. It includes but is not limited to purchase orders, and changes and modifications to purchase orders. For purposes of consent, the definition of subcontract in FAR 52.244-2 applies.
Subcontractor means any supplier, distributor, vendor, or firm that furnishes supplies, materials, equipment, or services of any kind under this contract or a subcontract entered into in connection with this contract, regardless of dollar value.
- (b) **Flow-Down.** Flow-Down. The requirements of this clause must be included in all first-tier subcontracts directly chargeable to this contract, except for those subcontracts with US-owned companies to provide only unclassified commercial products and/or services on a fixed-price basis.

For flow down requirements the following examples are provided for clarity:

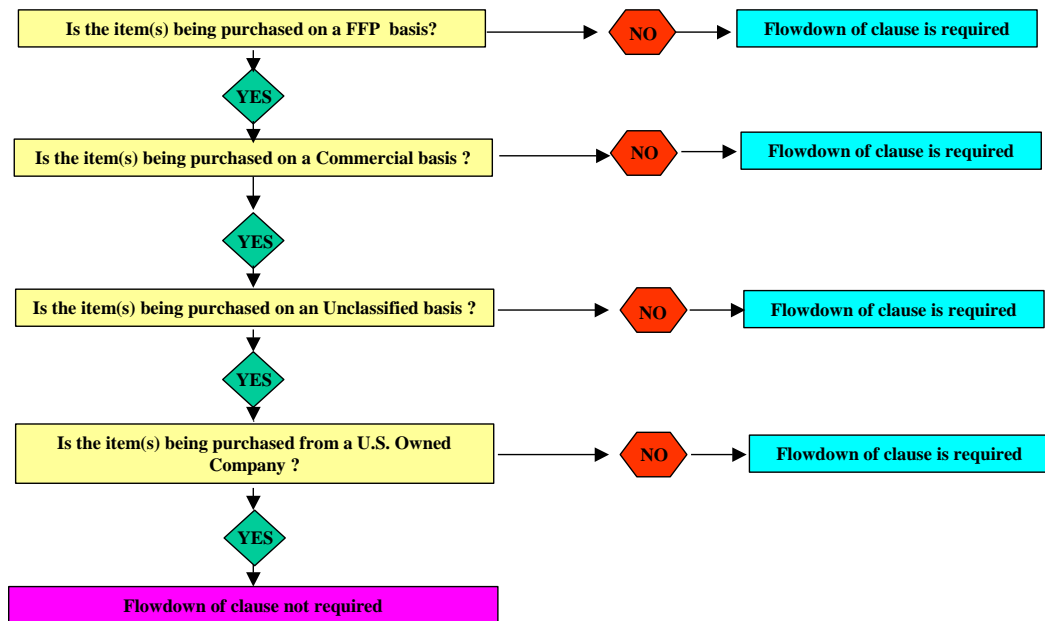
- (1) If the 1st tier Subcontractor is purchasing a subsystem from a 2nd tier subcontractor on other than a Fixed Price, Commercial, and Unclassified basis, or from a foreign-owned subcontractor, then the 1st tier subcontractor must flow down this provision to the 2nd tier subcontractor.

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- (2) If a 2nd tier Subcontractor is purchasing a product (Software or Service), Part, Component, etc., on the basis of commercial, unclassified, *and* Fixed Price, from a U.S.-owned 3rd tier subcontractor, then the 2nd tier subcontractor does not have to flow down this provision to the 3rd tier subcontractor, **but must include the purchase from the 3rd tier subcontractor in their report.**
- (3) If a 2nd tier subcontractor is purchasing a product (Software or Service), Part, or Component etc., on a basis of commercial, unclassified, *and* Fixed Price, from a U.S.-owned 3rd tier subcontractor, and the 2nd tier or 3rd tier subcontractor modifies the purchase to qualify the item for this Contract, the purchase is still considered a Commercial Item and the 2nd tier subcontractor does not have to flow down this provision to the 3rd tier subcontractor, **but must include the purchase from the 3rd tier subcontractor in their report.**
- (4) If a 2nd tier Subcontractor is purchasing a product (Software or Service), Part, or Component etc., on a basis of commercial, unclassified, *and* Fixed Price from Subcontractor B, a U.S.-owned subsidiary of a foreign owned 3rd tier subcontractor, *and* the product is manufactured in the U.S., then the 2nd tier subcontractor does not have to flow down this provision to Subcontractor B, **but must include the purchase from Subcontractor B in their report.**

Flow Down Applicability Chart



- (c) **Reporting:** Per Subcontract Data Requirements List (SDRL) 9033 and its Data Item Description (DID).
- (d) **Monitoring.** The parties also agree that the Government shall have the right to:

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- (1) Review all documentation pertaining to source selections or other competitive sourcing activities, fact-finding, and negotiation sessions with or for subcontractors or potential subcontractors;
 - (2) Observe any subcontractor test, verification, validation, shipment, or similar event; and
 - (3) Attend any subcontractor design review, milestone review, program review, or similar event. Unless expressly agreed to by Lockheed Martin and the Contracting Officer, the Government will not require a subcontractor event to be rescheduled due to the Government's inability to attend.
 - (4) Review and agree to the contractor's make-or-buy program when necessary to ensure negotiation of reasonable contract prices or satisfactory performance.
- (e) **Consent Requirement.**
All consent to subcontract requirements in FAR Clause 52.244-2 apply to this contract. In addition, the contractor shall obtain the Contracting Officer's written consent before awarding any subcontract-
- (1) Any subcontract with a value over \$50 million or
 - (2) With a value over \$3 million.
- Requests for consent to subcontract must be submitted in writing via the Lockheed Martin Procurement Representative, and provide the information specified in FAR 52.244-2(e).
- (f) **Privity.** Government collection of subcontract information, surveillance of subcontractor performance, and consent to subcontract do not relieve the contractor of any responsibility for the effective management of all subcontracts and for the overall success of this contract. Actions taken under the authority of this clause do not establish privity of contract between the Government and subcontractors under this contract. The Government will not provide direction to or request action by any subcontractor except through the prime. However, all subcontractors must respond to direct requests for information from the Government, either directly or through the prime.
- (g) **Security:** The Government reserves the right to direct the removal of any subcontractor under this contract on the basis of Government security concerns. The contractor shall be responsible for any lack of due diligence or negligence in the selection of a subcontractor, and will not be entitled to an equitable adjustment if the Contracting Officer determines that the Government's need to remove the contractor for security reasons is the fault of the contractor or subcontractor.

G52.245-001
Modified

**CONTRACT-ACCOUNTABLE GOVERNMENT PROPERTY:
RESPONSIBILITIES, USE, REPORTING, AND ADMINISTRATION (OCT 2015
– Modified)**

General Requirements. The contractor shall maintain adequate property control procedures, records, and a system of identification for all Government property accountable to this contract in accordance with FAR 52.245-1 and this clause. If FAR and Lockheed Martin's government customer contractual guidance conflict, the government customer contractual guidance will have precedence. The terms "Government property," "contract accountable property," "Government equipment," and "contractor-acquired property/material" are used interchangeably

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and equally within this clause. All items provided to the contractor, including equipment, material, and facilities are equally considered to be Government property.

G52.246-002

CONTRACTOR COUNTERFEIT ELECTRONIC PART DETECTION AND AVOIDANCE SYSTEM (DEC 2016 -- Modified)

(a) **Definitions.** As used in this clause—

- (1) Authorized aftermarket manufacturer means an organization that fabricates a part under a contract with, or with the express written authority of, the original component manufacturer based on the original component manufacturer's designs, formulas, and/or specifications.
- (2) Authorized supplier means a supplier, distributor, or an aftermarket manufacturer with a contractual arrangement with, or the express written authority of, the original manufacturer or current design activity to buy, stock, repackage, sell, or distribute the part.
- (3) Contract manufacturer means a company that produces goods under contract for another company under the label or brand name of that company.
- (4) Contractor-approved supplier means a supplier that does not have a contractual agreement with the original component manufacturer for a transaction, but has been identified as trustworthy by a contractor or subcontractor.
- (5) Counterfeit electronic part means an unlawful or unauthorized reproduction, substitution, or alteration that has been knowingly mismarked, misidentified, or otherwise misrepresented to be an authentic, unmodified electronic part from the original manufacturer, or a source with the express written authority of the original manufacturer or current design activity, including an authorized aftermarket manufacturer. Unlawful or unauthorized substitution includes used electronic parts represented as new, or the false identification of grade, serial number, lot number, date code, or performance characteristics.
- (6) Electronic part means an integrated circuit, a discrete electronic component (including, but not limited to, a transistor, capacitor, resistor, or diode), or a circuit assembly. Obsolete electronic part means an electronic part that is no longer available from the original manufacturer or an authorized aftermarket manufacturer.
- (7) Obsolete electronic part means an electronic part that is no longer available from the original manufacturer or an authorized aftermarket manufacturer.
- (8) Original component manufacturer means an organization that designs and/or engineers a part and is entitled to any intellectual property rights to that part.
- (9) Original equipment manufacturer means a company that manufactures products that it has designed from purchased components and sells those products under the company's brand name.
- (10) Original manufacturer means the original component manufacturer, the original equipment manufacturer, or the contract manufacturer.
- (11) Suspect counterfeit electronic part means an electronic part for which credible evidence (including, but not limited to, visual inspection or testing) provides reasonable doubt that the electronic part is authentic.

(b) **Acceptable counterfeit electronic part detection and avoidance system.** The contractor shall establish and maintain an acceptable counterfeit electronic part detection and avoidance system. Failure to maintain an acceptable counterfeit electronic part detection and avoidance system, as defined in this clause, may result in disapproval of the contractor's purchasing system and affect the allowability of costs of counterfeit electronic parts or suspect counterfeit electronic parts and the

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cost of rework or corrective action that may be required to remedy the use or inclusion of such parts.

- (c) **System criteria.** A counterfeit electronic part detection and avoidance system shall include risk-based policies and procedures that address, at a minimum, the following areas:
- (1) The training of personnel.
 - (2) The inspection and testing of electronic parts, including criteria for acceptance and rejection. Tests and inspections shall be performed in accordance with accepted Government- and Industry-recognized techniques. Selection of tests and inspections shall be based on minimizing risk to the Government. Determination of risk shall be based on the assessed probability of receiving a counterfeit electronic part; the probability that the inspection or test selected will detect a counterfeit electronic part; and the potential negative consequences of a counterfeit electronic part being installed (e.g., human safety, mission success) where such consequences are made known to the contractor.
 - (3) Processes to abolish counterfeit parts proliferation within the contractor's supply chain.
 - (4) Risk-based processes that enable tracking of electronic parts from the original manufacturer to product acceptance by the Government, whether the electronic parts are supplied as discrete electronic parts or are contained in assemblies, in accordance with paragraph (c) of the clause at G52.246-003, Sources of Electronic Parts (also see paragraph (c)(2) of this clause).
 - (5) Use of suppliers in accordance with the clause at G52.246-003 and in this contract.
 - (6) Reporting and quarantining of counterfeit electronic parts and suspect counterfeit electronic parts. Reporting is required to the LOCKHEED MARTIN Procurement Representative and to the Government-Industry Data Exchange Program (GIDEP) within 30 days after the contractor becomes aware of, or has reason to suspect that, any electronic part or end item, component, part, or assembly containing electronic parts purchased by the Government, or purchased by a contractor for delivery to, or on behalf of, the Government, contains counterfeit electronic parts or suspect counterfeit electronic parts. Counterfeit electronic parts and suspect counterfeit electronic parts shall be quarantined and protected as evidence along with original documentation, and shall not be returned to the seller or otherwise returned to the supply chain until such time that the parts are determined to be authentic. The contractor shall not notify the source supplier that the items are suspected of being counterfeit.
 - (7) Methodologies to identify suspect counterfeit parts and to rapidly determine if a suspect counterfeit part is, in fact, counterfeit.
 - (8) Design, operation, and maintenance of systems to detect and avoid counterfeit electronic parts and suspect counterfeit electronic parts. The contractor may elect to use current Government- or Industry-recognized standards to meet this requirement.
 - (9) Flow down of counterfeit detection and avoidance requirements, including applicable system criteria provided herein, to subcontractors at all levels in the supply chain that are responsible for buying or selling electronic parts or assemblies containing electronic parts, or for performing authentication testing.
 - (10) Process for keeping continually informed of current counterfeiting information and trends, including detection and avoidance techniques contained in appropriate industry standards, and using such information and techniques for continuously upgrading internal processes.

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- (11) Process for screening GIDEP reports and other credible sources of counterfeiting information to avoid the purchase or use of counterfeit electronic parts.
- (12) Control of obsolete electronic parts in order to maximize the availability and use of authentic, originally designed, and qualified electronic parts throughout the product's life cycle.
- (d) The contractor shall provide, upon request, supporting evidence of the implementation of these counterfeit control requirements and support periodic discussion and confirmation at program audits and/or reviews. In addition, the contractor shall support when requested, the Government's review and evaluation of the contractor's policies and procedures that will be accomplished as part of the evaluation of the contractor's purchasing system.
- (e) The contractor shall include the substance of this clause, including paragraphs (a) through (e), in subcontracts, including subcontracts for commercial items, for electronic parts or assemblies containing electronic parts.

G52.246-003

SOURCES OF ELECTRONIC PARTS (DEC 2016 – Modified)

- (a) **Definitions.** As used in this clause—
 - (1) Authorized aftermarket manufacturer means an organization that fabricates a part under a contract with, or with the express written authority of, the original component manufacturer based on the original component manufacturer's designs, formulas, and/or specifications.
 - (2) Authorized supplier means a supplier, distributor, or an aftermarket manufacturer with a contractual arrangement with, or the express written authority of, the original manufacturer or current design activity to buy, stock, repackage, sell, or distribute the part.
 - (3) Contract manufacturer means a company that produces goods under contract for another company under the label or brand name of that company.
 - (4) Contractor-approved supplier means a supplier that does not have a contractual agreement with the original component manufacturer for a transaction, but has been identified as trustworthy by a contractor or subcontractor.
 - (5) Electronic part means an integrated circuit, a discrete electronic component (including, but not limited to, a transistor, capacitor, resistor, or diode), or a circuit assembly.
 - (6) Original component manufacturer means an organization that designs and/or engineers a part and is entitled to any intellectual property rights to that part.
 - (7) Original equipment manufacturer means a company that manufactures products that it has designed from purchased components and sells those products under the company's brand name.
 - (8) Original manufacturer means the original component manufacturer, the original equipment manufacturer, or the contract manufacturer.
- (b) **Selecting suppliers.** The Contractor shall—
 - (1) First obtain electronic parts that are in production by the original manufacturer or an original manufacturer authorized aftermarket manufacturer or currently available in stock from—
 - (i) The original manufacturers of the parts; or
 - (ii) Their authorized suppliers.
 - (2) If electronic parts are not available as provided in paragraph (b)(1) of this clause, obtain electronic parts that are not in production by the original manufacturer or an authorized aftermarket manufacturer, and that are not currently available in stock from a source listed in paragraph (b)(1) of this

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- clause, from suppliers identified by the Contractor as contractor-approved suppliers and Contractor obtains the advance written approval of LOCKHEED MARTIN before procuring the part(s), provided that—
- (i) For identifying and approving such contractor-approved suppliers, the Contractor uses established counterfeit prevention industry standards and processes (including inspection, testing, and authentication), such as the DoD-adopted standards at <https://assist.dla.mil>;
 - (ii) The Contractor assumes responsibility for the authenticity of parts provided by such contractor-approved suppliers; and
 - (iii) The Contractor’s selection of such contractor-approved suppliers is subject to review and audit by the Contracting Officer.
- (3) Reserved.
- (4) The foregoing paragraphs (b)(1) and (b)(2) including LOCKHEED MARTIN’s approval of procuring an electronic part from a supplier does not relieve Contractor’s total responsibility and liability of the electronic part(s) procured and used. In the event Contractor delivers electronic parts under this contract which constitutes or includes counterfeit electronic parts, then LOCKHEED MARTIN shall have and may exercise rights and remedies as provided by this contract and applicable law.
- (c) **Traceability.** If the Contractor is not the original manufacturer of, or authorized supplier for, an electronic part, the Contractor shall—
- (1) Have risk-based processes (taking into consideration the consequences of failure of an electronic part) that enable tracking of electronic parts from the original manufacturer to product acceptance by the Government, whether the electronic part is supplied as a discrete electronic part or is contained in an assembly;
 - (2) If the Contractor cannot establish this traceability from the original manufacturer for a specific electronic part, be responsible for inspection, testing, and authentication, in accordance with existing applicable industry standards; and
 - (3) (i) Maintain documentation of traceability (paragraph (c)(1) of this clause) or the inspection, testing, and authentication required when traceability cannot be established (paragraph (c)(2) of this clause) in accordance with FAR Subpart 4.7; and
(ii) Make such documentation available to the LOCKHEED MARTIN upon request.
- (d) **Government sources.** Contractors and subcontractors are required to comply with the requirements of paragraphs (b) and (c) of this clause, as applicable, if—
- (1) Authorized to purchase electronic parts from the Federal Supply Schedule;
 - (2) Purchasing electronic parts from suppliers accredited by the Defense Microelectronics Activity; or
 - (3) Requisitioning electronic parts from Government inventory/stock under the authority of FAR Clause 52.251-1, *Government Supply Sources*.
 - (i) The cost of any required inspection, testing, and authentication of such parts may be charged as a direct cost.
 - (ii) The Government is responsible for the authenticity of the requisitioned parts. If any such part is subsequently found to be counterfeit or suspect counterfeit, the Government will—
 - (A) Promptly replace such part at no charge; and
 - (B) Consider an adjustment in the contract schedule to the extent that replacement of the counterfeit or suspect counterfeit electronic parts caused a delay in performance.

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- (e) **Contractor sources.** Contractors and subcontractors are required to comply with the requirements of paragraphs (b) and (c) of this clause, as applicable, if-
 - (1) Electronic parts are provided by a contractor to another contractor
 - (i) The cost of any required inspection, testing, and authentication of such parts may be charged as a direct cost.
 - (ii) The entity providing the parts is responsible for the authenticity of the parts. If any such part is subsequently found to be counterfeit or suspect counterfeit, the entity providing the parts will-
 - (A) Promptly replace such part at no charge; and
 - (B) Consider an adjustment in the contract or subcontract schedule, as applicable, to the extent that replacement of the counterfeit or suspect counterfeit electronic parts caused a delay in performance.
- (f) **Subcontracts.** The Contractor shall include the substance of this clause, including this paragraph (f), in subcontracts, including subcontracts for commercial items that are for electronic parts or assemblies containing electronic parts, unless the subcontractor is the original manufacturer.

H. For Reference Only: Supplemental Program Clause Full Text

<u>Clause Number</u>	<u>Clause Text</u>
G52.209-005	<p>PROTECTION OF INFORMATION (DEC 2011) (Applies if this contract is for development work that will require development contractors to interact with and/or furnish information to other development contractors that require access to sensitive or proprietary information.)</p> <ul style="list-style-type: none"> (a) It is the Government's intent to ensure proper handling of sensitive information that will be provided to, or developed by, the contractor during contract performance. It is also the Government's intent to protect the proprietary rights of industrial contractors whose data the contractor may receive in fulfilling its contractual commitments hereunder. (b) Accordingly, the contractor agrees that it shall not disclose, divulge, discuss, or otherwise reveal information to anyone or any organization not authorized access to such information. The contractor shall require each individual requiring access to sensitive or proprietary information, including each of its current and future employees assigned to work under this contract, and each subcontractor and its current and future employees assigned to work on subcontracts issued hereunder, to execute an implementing nondisclosure agreement (NDA) before granting access to such information. The contractor shall make these individual agreements (or a listing of the employees executing such an agreement) available to the Contracting Officer upon request. These restrictions do not apply to such information after the Government has released it to the contractor community, either in preparation for or as part of a future procurement, or through such means as dissemination at Contractor Industrial Forums. (c) The contractor shall include in each subcontract a clause requiring compliance by the subcontractor and succeeding levels of subcontractors with the terms and conditions herein. (d) The contractor shall indemnify and hold harmless the Government, its agents, and employees from every claim or liability, including attorneys fees, court costs, and expenses arising out of, or in any way related to, the misuse or unauthorized modification, reproduction, release, performance, display, or disclosure of data with restrictive legends received in performance of this contract by the contractor or any person to whom the contractor has released or disclosed the data.

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<u>Clause Number</u>	<u>Clause Text</u>
	(e) The contractor shall allow the Government to review contractor compliance with these provisions or require such self-assessments or additional certifications as the Government deems appropriate.

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G52.209-008 SUPPORT CONTRACTOR CORPORATE NON-DISCLOSURE AGREEMENT (FEB 2011)

- (a) Definitions. As used in this clause:
- (1) *Proprietary information* means information contained in a bid or proposal, cost or pricing data, or any other information disclosed to the Government, including a contractor's technical data, computer software, or business data (as those terms are defined in clause G52.227-002) that is properly designated and/or marked as proprietary by a contractor in accordance with law and regulation, and is held in confidence or disclosed under restriction to prevent uncontrolled distribution.
 - (2) *Sensitive information* means the Government's nonpublic planning, budgetary, and acquisition information (to include source selection sensitive, advanced acquisition, and contract information), and any contractor technical data or computer software delivered to the Government with limited or restricted rights (as defined in clause G52.227-002), and marked with a conforming marking.
 - (3) *Disclosing party* means the owner or developer of proprietary or sensitive information.
 - (4) *Support contractor*, for purposes of this agreement, means a contractor under a contract the primary purpose of which is to furnish management support services, consultant and professional services; studies, analysis and evaluations; systems engineering, technical direction and assistance; operations and maintenance activities; and other services that may provide contractor employees access to sensitive or proprietary information.
 - (5) *Unauthorized disclosure* means the disclosure of sensitive or proprietary information to any party who does not have a need to know that information or who is not contractually authorized to access the information.
- (b) Purpose. This support contract requires the contractor to have access to sensitive information and the proprietary information of other contractors, subcontractors, suppliers, and vendors. Any sensitive or proprietary information disclosed to the contractor by the Government, another authorized contractor, or a disclosing party under the provisions of this clause shall not be used by the receiving contractor for any purpose other than support of the Government contract for which it was furnished. The contractor understands that its unauthorized disclosure of such sensitive or proprietary information would be injurious to the interests of the Government and the owner of the information, and shall therefore protect such information from disclosure by exercising the same degree of care used to protect its own proprietary information, and with no less than a reasonable standard of care for protection.
- (c) Corporate Non-Disclosure Agreement. To relieve the contractor from the burden of negotiating separate agreements to access or use disclosed proprietary information originating from other contractors, subcontractors, suppliers, and vendors, as well as U.S. Government program offices, the Government and contractor agree that this clause sets forth the rights and obligations of the contractor in its role as a support contractor and its subcontractors regarding the use, handling, protection, and safeguarding of sensitive or proprietary information on this contract. The contractor agrees to protect any such information for as long as it remains subject to restrictions. This clause is meant to satisfy the non-disclosure agreement (NDA) requirements set forth in 10 U.S.C. §2320(f)(2)(B). As such, the contractor shall only enter into a separate NDA, confidentiality agreement, proprietary information agreement, or similar agreement with a disclosing party whose proprietary information is accessed or used in the performance of this contract on an exception basis, such as when the contractor is or may reasonably be expected to be a competitor of the disclosing party. The contractor shall notify the Contracting Officer if an additional agreement is required by a disclosing party. Any such protections provided by such agreement for

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contractor proprietary information are in addition to, and take precedence over, the terms of this clause regarding contractor proprietary information.

- (d) Third-Party Beneficiaries. In its role as a support contractor, the contractor agrees that each disclosing party (contractor, subcontractor, supplier, or vendor) which, pursuant to its U.S. Government contract or subcontract, discloses proprietary information to the Government or to the support contractor is a third-party beneficiary of this clause.
- (e) Liability for Unauthorized Disclosure. The contractor agrees that the unauthorized disclosure of sensitive or proprietary information constitutes a breach of contract that may subject the contractor to appropriate legal remedies. If the Government or the disclosing party seeks legal remedy for breach by the contractor in their role as a support contractor, the contractor agrees:
 - (1) It will not require the Government to be added as a necessary party to any enforcement action between the disclosing party and the contractor;
 - (2) It will not seek a court to require either to post bond or to prove damages to seek injunctive relief;
 - (3) To consent to federal jurisdiction for Government actions; and
 - (4) That the disclosing party may bring a direct, civil action in law or equity against the support contractor in any state or federal court of competent jurisdiction.
- (f) Cooperation. The contractor agrees in the event of an unauthorized disclosure, whether suspected or actual, to promptly notify the Government and the disclosing party, and cooperate with the Government and the disclosing party, whether acting separately or independently, in support of any reasonable fact-finding efforts and mutually agreed upon resolution actions. Any costs incurred by the contractor in said fact-finding efforts will not be passed on to the Government or disclosing party.
- (g) Flowdown. The requirements of this clause shall be flowed down to and included in all subcontracts directly chargeable to this contract. The contractor shall notify the Contracting Officer within seven business days of the award of any support subcontract. The notification shall identify the programs and/or contracts being supported, certify that the subcontractors have executed all appropriate implementing NDAs, and confirm that the terms of this clause have been accepted by the subcontractor.
- (h) Implementing NDAs. Except as set forth elsewhere in this clause, the contractor shall make sensitive or proprietary information available only to individuals who have a valid need to access the information. The contractor shall require each individual requiring access to sensitive or proprietary information to execute an implementing NDA before granting access to such information. This individual implementing NDA shall include all the elements specified below.

**AGREEMENT ON NON-DISCLOSURE OF
 ADVANCED SENSITIVE AND PROPRIETARY INFORMATION**

Definitions

Proprietary Information means information contained in a bid or proposal, cost or pricing data, or any other information disclosed to the Government that is properly designated and/or marked as proprietary by a contractor in accordance with law, regulation, or commercial practice, and is held in confidence or disclosed under restriction to prevent uncontrolled distribution.

Sensitive Information means non-public, Government planning, budgetary, and acquisition information (to include source selection information under 41 U.S.C. §423, and advanced acquisition and contract information), and any contractor technical data or computer software furnished to the Government with less than unlimited rights as defined in clause G52.227-002.

I, _____, have been assigned to perform advisory and assistance services for the U.S. Government which is covered under

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the terms of [Insert OCI Plan title and date]. I understand that the work to be performed under contracts where this OCI Plan is in effect may require access to sensitive information and/or proprietary information, and may support internal Government decision-making regarding future acquisitions. I understand that disclosure of such information would be injurious to the interests of the Government and/or the contractors involved, and I further acknowledge that unauthorized transmission or revelation of this information could subject me to prosecution under Federal Procurement Integrity laws.

I agree not to disclose, divulge, discuss, or otherwise reveal sensitive information or proprietary information associated with my duties. If at any time my assigned work might result in a real, apparent, possible, or potential organizational conflict of interest, I will immediately report the circumstances to my supervisor and to the Contracting Officer's Technical Representative.

I further agree that I will be prohibited from personally participating in a proposal or contract to supply any supplies or services for which I performed advisory and assistance services for the Government for a period of two years from the date I stop working under the related support contract, regardless of my employer. This prohibition includes personally participating in a proposal or contract of a subcontractor, vendor, or consultant related to a prime contractor engaged in a proposal or contract for such supplies or services for which I performed advisory and assistance services.

Signature	Date
Name	

The contractor shall maintain a list of individuals who have signed NDAs and have access to sensitive or proprietary information as an attachment to its approved OCI Plan for this contract, and submit an annual certification of compliance with the terms of the plan.

- (i) Identification of Proprietary Information. Proprietary information shall be protected pursuant to this clause if it is disclosed:
 - (1) In writing and clearly marked on its face as "proprietary" or with other words of similar meaning;
 - (2) Orally or visually (for instance, during a plant tour, briefing, or demonstration), and is identified as proprietary at the time of the oral or visual disclosure by the Government or a contractor. The contractor shall treat all such information as proprietary unless within fifteen days the contractor coordinates with the Government or disclosing party to obtain a written version of the proprietary information and determine the extent of the proprietary claims;
 - (3) By electronic transmission (e.g., facsimile, electronic mail, etc.) in either human readable form or machine readable form, and the disclosing party marks it electronically as proprietary within the electronic transmission, with such marking to be displayed in human readable form along with any display of the proprietary information; or
 - (4) By delivery of an electronic storage medium or memory device, and the disclosing party marks the storage medium or memory device itself as containing proprietary information and electronically marks the stored information as proprietary, such marking to be displayed in human readable form along with any display of the proprietary information.
- (j) Permissible Disclosure. Notwithstanding paragraph (e) above, the contractor is authorized to discuss and disclose sensitive or proprietary information that it receives in support of a particular Government program to employees of that particular

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Government program office pursuant to this contract pursuant to this contract and the license granted the Government by the disclosing party (including other support contractors supporting that same specific program), and other senior Government executives outside of the program offices provided that any sensitive or proprietary information continues to bear the same legend(s) affixed by the disclosing party, whether provided in its original form or in some other format.

- (k) Exceptions to Liability for Unauthorized Disclosure. The support contractor shall not be liable for unauthorized disclosure of sensitive or proprietary information if it can be demonstrated in written documentation or other competent evidence that the information was:
 - (1) Already known to the support contractor without restriction on its use or disclosure at the time of its disclosure by the Government or the disclosing party;
 - (2) In the public domain or became publicly known through no wrongful act of the support contractor;
 - (3) Sensitive information disclosed by the support contractor with the Contracting Officer's prior written approval;
 - (4) Proprietary information disclosed by the contractor with the disclosing party's prior written permission;
 - (5) Independently developed by the support contractor, subsequent to its receipt, without the use of any sensitive or proprietary information;
 - (6) Disclosed to the support contractor by a third party who was legally entitled to disclose the same and who did not acquire the proprietary information from the disclosing party;
 - (7) Specifically provided in writing by the Government to the support contractor with an unlimited rights license; or
 - (8) Disclosed by the support contractor as required by law, regulatory or legislative authority, including subpoenas, criminal or civil investigative demands, or similar processes, provided the support contractor provides the disclosing party that originated the proprietary information with prompt written notice so that the disclosing party may seek a protective order or other appropriate remedy, and provided that, in the absence of a timely protective order, the support contractor furnishes only that minimum portion of the sensitive or proprietary information that is legally required.
- (l) Licenses. Nothing contained in this clause, including the disclosure of any information hereunder, shall be construed as granting to the contractor a license or right to use the sensitive or proprietary information, either express or implied, under any patent, copyright, trade secret, or other intellectual property right now or hereafter owned by or controlled by or controlled by the disclosing party.
- (m) No Warranties. The contractor expressly agrees that each disclosing party who discloses proprietary information to the contractor makes no warranties, assurances, guarantees, or representations as to the accuracy, completeness, or technical or scientific quality of any of their proprietary information. Without restricting the generality of the foregoing, no warranty, assurance, guarantee, or representation is made by any disclosing party as to the merchantability, fitness for a particular purpose, or non-infringement of patents, copyrights, trademarks, trade secrets, or any other rights of third parties of any proprietary information disclosed to the support contractor.
- (n) Compliance with Export Control Laws. The contractor shall not export (to include disclosing or providing access to a foreign person located anywhere as defined in 22 C.F.R §120.16) any technical information furnished by the disclosing party without first complying with all applicable U.S. export control laws and regulations, including the requirements of the International Traffic in Arms Regulations and the Export Administration Regulations. The contractor will first obtain the written consent of the

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disclosing party who originated the proprietary information before submitting an application to export such proprietary information.

- (o) Notices. For any notice required or contemplated by this clause, the support contractor has the burden of determining from the Contracting Officer the disclosing party's contractual point of contact, and for providing written notice thereto. The Contracting Officer will provide a list of the points of contact for service of notices for all support contractors identified in conjunction with clause G52.209-006, *Enabling Clause for Prime and Support Contractor Relationships*. Notice shall be deemed to have been given on:
 - (1) The date received if delivered personally or by overnight courier;
 - (2) The third day after being deposited in the U.S. mail, postage prepaid; or
 - (3) The date sent if sent by facsimile transmission or e-mail with a digital copy of the notice.
- (q) Return of Sensitive and Proprietary Information. All proprietary information disclosed to the support contractor by the Government or a disclosing party shall remain the property of the disclosing party. Sensitive or proprietary information shall be destroyed or otherwise returned promptly at the request of the Government or a disclosing party, together with any copies thereof, to include that stored by computer memory or data storage system, and the contractor will certify to the disclosing party that it has done so. Notwithstanding the foregoing, the contractor may retain an archival copy for dispute resolution purposes in its legal counsel's office, as well as copies of any reports prepared for and provided to the Government specific to performance of this contract that contain or refer to the sensitive or proprietary information.
- (p) No Waiver. Failure by the Government or a disclosing party to enforce any requirement in this clause shall not constitute a waiver in any subsequent breach of that requirement. If any requirement of this clause or part of such requirement is or becomes invalid or unenforceable, the remaining requirements shall remain in effect.
- (r) Effective Date. The requirements of this clause shall be in force as of the effective date of this contract, and expire upon the completion or termination of this contract. These requirements may only be terminated or amended by the Contracting Officer and the contractor by supplemental agreement. The confidentiality requirements of this clause shall survive completion or termination of this contract.

G52.227-004
(d)

IDENTIFICATION AND ASSERTION OF USE, RELEASE, OR DISCLOSURE RESTRICTIONS (FEB 2011)

- (d) The offeror's assertions, including the assertions of its subcontractors or suppliers, shall be submitted as an attachment to its offer in the following format, dated and signed by an official authorized to contractually obligate the offeror:

Identification and Assertion of Restrictions on the Government's Use, Release, or Disclosure of Technical Data or Computer Software

The offeror asserts for itself, or the persons identified below, that the Government's rights to use, release, or disclose the following technical data or computer software should be restricted:

Technical Data or Computer Software to Be Furnished With Restrictions (1)	Basis for Assertion (2)	Asserted Rights Category (3)	Name of Person Asserting Restrictions (4)
(LIST)(5)	(LIST)	(LIST)	(LIST)

Document No. 899

Military Support Programs BLOCK III Supplemental Terms and Conditions
Applicable to the CorpDoc(s) released in 2014 to present:
Unclassified Cost Reimbursement Type Contracts Incorporating CorpDoc 4 or CorpDoc 4SER
Unclassified Time and Material or Labor Hour Contracts Incorporating CorpDoc 4T&M
Unclassified Fixed Price Contracts Incorporating CorpDoc 3, CorpDoc 3SER, CorpDoc 2, or CorpDoc 2SER

- (1) For technical data (other than computer software documentation) pertaining to items, components, or processes developed at private expense, identify both the deliverable technical data and each such item, component, or process. For computer software or computer software documentation, identify the software or documentation.
- (2) Generally, development at private expense, either exclusively or partially, is the only basis for asserting restrictions. For technical data, other than computer software documentation, development refers to development of the item, component, or process to which the data pertain. The Government's rights in computer software documentation generally may not be restricted. For computer software, development refers to the software. Indicate whether development was accomplished exclusively or partially at private expense. If development was not accomplished at private expense, or for computer software documentation, enter the specific basis for asserting restrictions.
- (3) Enter the asserted rights category (e.g., Government purpose license rights from a prior contract, limited, restricted, or Government purpose rights under this or a prior contract, or specially negotiated licenses).
- (4) Identify the corporation, individual, or other person, as appropriate.
- (5) Enter "None" when all data or software will be submitted without restrictions.

Date: _____
Printed Name and Title: _____
Signature: _____

(End of identification and assertion)